# Professional Forums and Interest Groups

## Bond
- (C) Neil Brown, Chartered FCSI, Earth Capital Partners
- (DC) Christopher Barley MCSI
- Robin Brown, The Capital Consultancy & Training Company
- Evangelia Georgopoulou, Deutsche Bank AG
- Con Keating
- Bob Morrissey, Infoshare
- Henrietta Podd MCSI, JC Rathbone Associates
- Richard Solomon FCSI
- George Tagher, Chartered FCSI

## Compliance
- (C) David Moland, Chartered FCSI, Arbuthnot Latham & Co
- (DC) Elizabeth Hornby MCSI, Eukleia Training Limited
- (DC) Charles Jackson, Chartered FCSI
- Nigel Avey, Chartered MCSI, Vantage Capital Markets
- Peter Brown, Chartered FCSI
- Richard Crannis MCSI
- Daniel Lewsey, Chartered FCSI, ICBC (London)
- Olinka Kelcikova, Chartered FCSI, Arbuthnot Latham & Co
- Peter Mulcahy, Chartered MCSI, Northern Trust Company
- Natalia North, Chartered FCSI, Makor Securities
- Paul Whitaker, Chartered MCSI, Magic Bullet Associates
- Tina Winder, Chartered FCSI, Artorius Wealth

## Corporate Finance
- (C) Clive Garston CF FCSI, DAC Beachcroft
- (DC) Nicholas Bealer, Chartered FCSI, Cornhill Capital
- (DC) Trisha Reay, Chartered FCSI, SVS Securities
- John Bridges MCSI, London Court
- Virginia Bull ACSI, Allenby Capital
- Debbie Clarke CF, Chartered MCSI, New Clarke Ventures
- Peter Freeman MCSI, Cairn Financial Advisers
- Dalia Joseph MCSI
- Antony Legge FCSI
- Frank Moxon CF Chartered FCSI(Hon), Hoyt Moxon
- Damian Ryan ACSI, Moore Stephens
- Mauro Tortone, Chartered MCSI, P27

## Financial Planning
- (C) Martin Ruskin CFP™ Chartered MCSI, Paradigm Norton Financial Planning
- (DC) Keri Carter CFP™ Chartered MCSI, Broadway Financial Planning
- Joanna Hague CFP™ APP Chartered MCSI, Investment for Life
- Farida Hassanali CFP™ APP Chartered FCSI, Jarrovin Wealth
- Ian Howe CFP™ Chartered MCSI
- Francis Klonowski CFP™ Chartered FCSI, Klonowski & Co
- Julie Lord CFP™ Chartered FCSI, Magenta Financial Planning
- Ian Painter CFP™ Chartered FCSI, Affinity Integrated Wealth Management
- Michael Stafford CFP™ Chartered MCSI, Stafford Wealth Management
- Rebecca Taylor CFP™ Chartered FCSI, Aurea Financial Planning
- Anthony Ward, Financial Planning TechMate

## FinTech
- (C) Christophe Petetin
- (DC) Martin Watkins, Chartered FCSI, EY
- Michael Imeson, Chartered MCSI, Financial and Business Publications
- Markus Krebsz, Chartered MCSI
- Peter Randall, Chartered FCSI
- Jeffrey Wasserman, Chartered MCSI

* Stepped down during the year

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Thank you to all those listed for their contribution between 1 April 2017 and 31 March 2018

C - Chairman, DC - Deputy Chairman
### Professional Forums and Interest Groups

#### International Regulation
- (C) Fiona King MCSI, Citi
- (DC) Nicholas Herbert-Young MCSI, Financial Conduct Authority
- (DC) Martin Watkins, Chartered FCSI, EY
- John Barrass, Personal Investment Management and Financial Advice Association
- Simon Cockbill, Chartered FCSI, Legg Mason & Co (UK)
- Mark De Ste Croix MCSI, Raymond James Investment Services
- Peter Mulcahy, Chartered MCSI, Northern Trust Company
- Aidan Paddick ACSI, ABN AMRO Clearing Bank N.V.
- Michael Phillips, Societe Generale
- Kyra Paraschaki ACSI, HSBC Investment Management
- Laurence Rose FCSI, Altaira Wealth Management SA

#### Operations
- (C) Frank Reardon, Chartered FCSI, JM Finn & Co
- (DC) Alan Burr, Chartered FCSI, Burr & Company
- Richard Crews Chartered MCSI
- Robert Forbes, Chartered FCSI, RBC Investor Services
- Matthew Glass, Chartered FCSI, JP Morgan
- Derek Young, Chartered FCSI, Financial Conduct Authority

#### Paraplanner Interest Group
- (C) Farida Hassanali CFP™ APP Chartered FCSI, Jarrobian Wealth
- Richard Allum, The Paraplanners
- Daniel Atkinson APP MCSI, EQ Investors
- Kim Bendall CFP™ APP Chartered MCSI, The Paraplanners
- Michael Dyke CFP™ APP Chartered MCSI, Buckle & Partners
- Katherine Fosberry, Brooks MacDonald Financial Consulting
- Christina Georgiou, Hanbury Wealth Management
- Joanna Hague CFP™ APP Chartered MCSI, Investment for Life
- Alexander Lannin, Francis Clark Financial Planning
- Rebecca Tuck APP Chartered MCSI, Magenta Financial Planning

#### Risk
- (C) Alan Burr, Chartered FCSI, Burr & Company
- (DC) Nicholas Garnish, Chartered MCSI
- Richard Ward, Chartered MCSI
- Keith Robertson, Chartered FCSI, AF consulting
- Markus Krebsz, Chartered MCSI
- Garo Karabeyekian, Chartered FCSI, Barclays Bank UK
- Charles Jackson, Chartered FCSI
- Maria Cobb, Chartered MCSI, Fidelity International
- Robert Barclay MCSI, ABN-AMRO
- Colin Atkinson, Chartered MCSI, Lloyds Private Bank

#### Training and Competence Interest Group
- (C) Carl Redfern, Redland Business Solutions
- Nigel Sydenham, Chartered FCSI, CCL Academy - UK
- Mark Wood ACSI, MW Compliance

#### Wealth Management
- (C) Frank Dolan, Chartered FCSI, Laurence Milbrook & Co
- (DC) Clive Menzies, Chartered FCSI, Clive Menzies & Associates
- (DC) Bruce Weatherill MCSI, Weatherill Consulting
- Frederick Barker, Chartered FCSI, Charles Stanley Co
- Jason Dalley, Chartered FCSI, Rathbone Investment Management
- Bandish Gudka, Chartered FCSI, LGT Vestra
- Dennis Hall MCSI, Yellowtail Financial Planning
- Kevin Sloane, Chartered MCSI, Personal Investment Management and Financial Advice Association
- Katherine Tasker, Chartered FCSI, Charles Stanley Co
- Hamish Warnock ACSI, Raymond James Investment Services
- Jon Wingent, Chartered FCSI, Lloyds Banking Group

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