

## CISI "Win an Upgrade" Competition – Terms & Conditions

The promoter is: The Chartered Institute for Securities & Investment (CISI), registration number: RC000834. Registered office: 20 Fenchurch Street, London, EC3M 3BY | Tel: +44 20 7645 0777.

- The competition is open exclusively for overnight delegates at The Financial Planning Conference 2023 ("the conference"). The competition is open to both CISI members and nonmembers. Employees of the CISI ("the promoter") and their close relatives and anyone otherwise connected with the organisation or judging of the competition are not eligible to enter the competition.
- 2. By entering this competition, an entrant is indicating their agreement to be bound by these terms and conditions.
- 3. The rules of the competition and how to enter are as follows:
  - a. Complete the three following steps by 23:59 GMT on 31 March 2023:
    - i. Tag a friend in the comments of the promoter's LinkedIn post announcing the competition AND
    - ii. Repost the promoter's LinkedIn post announcing the competition AND
    - iii. Book your conference ticket, if you haven't already (cisi.org/fpc23)
  - b. You can tag multiple connections. Each tag will count as one entry, up to a maximum of ten entries per person.
- 4. There is no entry fee to enter this competition over and above the conference booking fee.
- 5. Any entries received after 23:59 GMT on 31 March 2023 will not be considered unless an official extension has been offered by the promoter in which case the promoter will announce such an extension on LinkedIn.
- 6. No responsibility can be accepted for entries not received for whatever reason.
- 7. Entrants will only be contacted if they have won the competition.
- 8. The prize is a room upgrade for the night of 3 October only to one of four junior suites at Wotton House ("the hotel"). The promoter cannot guarantee a specific suite. The promoter is not responsible for inaccurate prize details supplied to any entrant by any third party connected with this competition. The prize is as stated, and no cash will be offered. The prize is not transferable. The prize is subject to availability.
- 9. The winner will be chosen at random, from all entries received, and notified by email or LinkedIn message within 28 days of the closing date of the competition.
- 10. If the winner cannot be contacted or does not claim the prize within 14 days of notification, we reserve the right to withdraw the prize from the winner and reallocate.
- 11. The winner agrees to the use of their name in any publicity material, and for their details to be shared with the hotel. Any personal data relating to the winner, or any other entrants will be used solely in accordance with current UK data protection legislation and will not be disclosed



to a third party without the entrant's prior consent.

- 12. The promoter's decision in respect of all matters to do with the competition will be final and no correspondence will be entered.
- 13. The competition and these terms and conditions will be governed by English law and any disputes will be subject to the exclusive jurisdiction of the Courts of England and Wales.
- 14. The promoter reserves the right to cancel or amend the competition and these terms and conditions without notice in the event of a catastrophe, war, civil or military disturbance, act of nature or any actual or anticipated breach of any applicable law or regulation or any other event outside of the promoter's control. Any changes to the competition will be notified to entrants as soon as possible via the Promoter's LinkedIn channel.
- 15. This promotion is in no way sponsored, endorsed or administered by, or associated with, LinkedIn, Facebook, Twitter or any other social network. You are providing your information to CISI and not to any other party. The information provided will be used in conjunction with this terms and conditions document. The CISI also reserves the right to cancel the competition if circumstances arise outside of its control.