

INTERNATIONAL CERTIFICATE IN WEALTH & INVESTMENT MANAGEMENT INDIA EXAMINATION ENTRY FORM

A

REGISTRATION FEE:

The registration fee is a single payment for every candidate taking an examination. Once the fee is paid in respect of a named candidate there is no repeat of this fee required, no matter how many times a candidate takes CISI examinations, including other CISI qualifications. The Registration Fee includes student membership which is provided for a full 12 months from exam booking date (Note 1).

£30

B

EXAM

| | Joint Examination Entry (see note 10) | Individual Examination Entry (see note 10) | Individual Exam Resit | 1st Choice Exam Date (see note 3 + 5) | 2nd Choice Exam Date (see note 3 + 5) |
|--|--|---|-----------------------|--|--|
| International Certificate in Wealth & Investment Management (Global) | | £175 | £150 | / / AM/PM | / / AM/PM |
| | £175 | | | | |
| Wealth & Investment Management (India) | | £100 | £75 | / / AM/PM | / / AM/PM |

£ TOTAL (A+B) (all prices include VAT where applicable):

£

(Please ensure you have included the Registration Fee if applicable)

* If both exams are undertaken then the joint price of £175 applies. If only one exam is taken then the individual price applies.

- 1. STUDENT MEMBERSHIP:** For details of the benefits of CISI student membership please consult the CISI website: cisi.org/mgrade.
- 2. CHANGE OF NAME:** If you have changed your name since your last exam please send us a copy of the relevant documentation, eg, marriage certificate, marked for the attention of the Data Integrity Executive. Failure to submit the relevant documentation may result in refusal of entry to an exam or incorrect exam certificate being provided.
- 3. TRANSFER AND WITHDRAWAL POLICY:** Before booking your examination place, please read the Transfers, Withdrawals, Resits & Late Entries policy (9) on the CISI website: cisi.org/exampolicies.
- 4. CANDIDATE NUMBER:** If you have previously taken examinations with the CISI please insert your Candidate Number if known. Otherwise, leave blank.
- 5. COMPUTER BASED TESTING EXAMINATIONS (CBT):** The opening hours for UK venues only are available on the CISI website. Please note dates cannot be guaranteed as bookings are subject to availability. Early booking is advised. For a full list of CBT venues, please consult the CISI website: cisi.org/cbtmaps.
- 6. EXAMINATION FEES:** *VAT not applicable.* If this form is more than 12 months old (see issue date on front, in bottom left hand corner), it is advisable to telephone to check that the fees are current. Payment can be made by American Express, Delta, Eurocard, MasterCard, Visa Debit and Visa. Please complete the details below.
- 7. CHANGE OF ADDRESS:** Please notify the CISI promptly of any address change.
- 8. SPECIAL NEEDS:** Candidates with special needs should notify the CISI at least 28 days prior to the examination to allow appropriate arrangements to be made. All requests for extra time must be supported by an original of the medical/educational psychologist's report at the time of lodging this registration.
- 9. REGULATIONS:** The examination regulations can be viewed on the CISI web site: cisi.org/exampolicies, then select CISI Exam Regulations. You will be sent a link to the examination regulations with your exam entry acknowledgement.
- 10. PRICES:** Prices include pdf workbook and Revision Express Interactive.

NOTES & PAYMENT DETAILS

PERSONAL DETAILS: Please print in capitals

Surname: (Note 2) Title:

Forename(s):

Home address:

Home telephone: Postcode:

Date of birth: / /

CANDIDATE NUMBER: (Note 4)

EXAM LOCATION: (Note 5)

EXAM FEES: (Note 6)

Employer-sponsored

or self-sponsored

EMPLOYMENT DETAILS: Please use Company Stamp if possible (Note 7)

Name of firm:

Firm's address: Postcode:

Position held:

Office telephone:

Email address:

Please indicate with a tick where you would like correspondence to be sent: Home Work Email

PAYMENT: Please fill out the appropriate information

Account Firms: Please invoice. Invoice recipient name: _____ Job title: _____

Payment by Cheque: Cheques should be made payable to 'Chartered Institute for Securities & Investment' and crossed 'Account Payee only'. Cheque attached

Payment by Card: The Chartered Institute for Securities & Investment accepts payment by certain types of payment card – American Express, Delta, Eurocard, MasterCard, Visa Debit and Visa. If you would prefer to make your payment in this way, please complete the information requested below. Forms may be faxed or posted to the Institute. If submitting the original form after having sent it by fax, please tick this box to ensure you are not charged TWICE:

I wish to pay by *American Express/Delta/Eurocard/MasterCard/Visa Debit/Visa *Delete as applicable

I authorise you to debit my account with the amount of £ _____ (Please check whether you have included the Registration Fee if applicable)

Card number: Expiry date:

Start date: * Visa Debit/AMEX issue date: Visa Debit only issue no: Security code:

* If you do not wish to send your credit card information via the post, please contact our Customer Support Centre - Telephone +44 20 7645 0777

Cardholder's name: (if different to that on previous page of this form)

Cardholder's address: (if different to that on previous page of this form)

Cardholder's signature: _____ Telephone:

DECLARATION:

I agree to be bound by the Chartered Institute for Securities & Investment examination regulations (Note 9) and the terms and notes specified in this entry form. The Institute reserves the right to publish examination results. Results will be available to the appropriate financial services regulators.

Candidate's signature: _____ Date: _____

Unsigned forms and forms signed on behalf of candidates are NOT accepted.