REGISTRATION FEE:
The registration fee is a single payment for every candidate taking an examination. Once the fee is paid in respect of a named candidate there is no repeat of this fee required, no matter how many times a candidate takes CISI examinations, including other CISI qualifications. The Registration Fee includes student membership which is provided for a full 12 months from exam booking date (Note 1).

£33

EXAM

International Certificate in Wealth & Investment Management (Global) £317 £150 ...... / ...... / ...... AM/PM ...... / ...... / ...... AM/PM

Wealth & Investment Management (India) £213 £75 ...... / ...... / ...... AM/PM ...... / ...... / ...... AM/PM

£ TOTAL (A+B) (all prices include VAT where applicable):

* If both exams are undertaken then the joint price of £200 applies. If only one exam is taken then the individual price applies.

1. STUDENT MEMBERSHIP: For details of the benefits of CISI student membership please consult the CISI website: cisi.org/mgrade.

2. CHANGE OF NAME: If you have changed your name since your last exam please send us a copy of the relevant documentation, eg, marriage certificate, marked for the attention of the Data Integrity Executive. Failure to submit the relevant documentation may result in refusal of entry to an exam or incorrect exam certificate being provided.

3. TRANSFER AND WITHDRAWAL POLICY: Before booking your examination place, please read the Transfers, Withdrawals, Resits & Late Entries policy (9) on the CISI website: cisi.org/exampolicies.

4. CANDIDATE NUMBER: If you have previously taken examinations with the CISI please insert your Candidate Number if known. Otherwise, leave blank.

5. COMPUTER BASED TESTING EXAMINATIONS (CBT): The opening hours for UK venues only are available on the CISI website. Please note dates cannot be guaranteed as bookings are subject to availability. Early booking is advised. For a full list of CBT venues, please consult the CISI website: cisi.org/cbtmaps.

6. EXAMINATION FEES: VAT not applicable. If this form is more than 12 months old (see issue date on front, in bottom left hand corner), it is advisable to telephone to check that the fees are current. Payment can be made by American Express, Delta, Eurocard, MasterCard, Visa Debit and Visa. Please complete the details below.

7. CHANGE OF ADDRESS: Please notify the CISI promptly of any address change.

8. SPECIAL NEEDS: Candidates with special needs should notify the CISI at least 28 days prior to the examination to allow appropriate arrangements to be made. All requests for extra time must be supported by an original of the medical/educational psychologist’s report at the time of lodging this registration.

9. REGULATIONS: The examination regulations can be viewed on the CISI web site: cisi.org/exampolicies, then select CISI Exam Regulations. You will be sent a link to the examination regulations with your exam entry acknowledgement.

10. PRICES: Prices include pdf workbook and Revision Express Interactive.
NOTES & PAYMENT DETAILS

PERSONAL DETAILS: Please print in capitals

Surname: (Note 2) ____________________________ Title: ____________________________
Forename(s): _____________________________________________
Home address: _____________________________________________ Postcode: ____________________________
Home telephone: ____________________________ Date of birth: ____________________________

EMPLOYMENT DETAILS: Please use Company Stamp if possible (Note 7)

Name of firm: _____________________________________________
Firm’s address: _____________________________________________ Postcode: ____________________________
Position held: _____________________________________________
Office telephone: _____________________________________________
Email address: _____________________________________________

PAYMENT: Please fill out the appropriate information

Account Firms: Please invoice. Invoice recipient name: ____________________________ Job title: ____________________________

Payment by Cheque: Cheques should be made payable to ‘Chartered Institute for Securities & Investment’ and crossed ‘Account Payee only’. Cheque attached

Payment by Card: The Chartered Institute for Securities & Investment accepts payment by certain types of payment card – American Express, Delta, Eurocard, MasterCard, Visa Debit and Visa. If you would prefer to make your payment in this way, please complete the information requested below. Forms may be faxed or posted to the Institute. If submitting the original form after having sent it by fax, please tick this box to ensure you are not charged TWICE:

I wish to pay by *American Express/Delta/Eurocard/MasterCard/Visa Debit/Visa* *Delete as applicable

Card number: ____________________________ Expiry date: ____________________________
Start date: ____________________________ Visa Debit/AMEX issue date: ____________________________ Visa Debit only issue no: ______ Security code: ____________________________

* If you do not wish to send your credit card information via the post, please contact our Customer Support Centre - Telephone +44 20 7645 0777

Cardholder’s name: (if different to that on previous page of this form)

Cardholder’s address: (if different to that on previous page of this form)

Cardholder’s signature: ____________________________________________ Telephone: ____________________________

DECLARATION:

I agree to be bound by the Chartered Institute for Securities & Investment examination regulations (Note 9) and the terms and notes specified in this entry form. The Institute reserves the right to publish examination results. Results will be available to the appropriate financial services regulators.

Candidate’s signature: ____________________________________________ Date: ____________________________

Unsigned forms and forms signed on behalf of candidates are NOT accepted.

Please send/fax both pages of this form to:
Customer Support Centre, Chartered Institute for Securities & Investment, 20 Fenchurch Street, London EC3M 3BY
Telephone: +44 20 7645 0777 Facsimile: +44 20 7645 0601 Email: customersupport@cisi.org

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