REGISTRATION FEE:
The registration fee is a single payment for every candidate taking an examination. Once the fee is paid in respect of a named candidate there is no repeat of this fee required, no matter how many times a candidate takes CISI examinations, including other CISI qualifications. The Registration Fee includes student membership which is provided for a full 12 months from exam booking date (Note 1).

£35

EXAM

International Certificate in Wealth & Investment Management (Global)
£331 £150
...... / ...... / ...... AM/PM         ...... / ...... / ...... AM/PM

Wealth & Investment Management (India)
£223 £100
...... / ...... / ...... AM/PM         ...... / ...... / ...... AM/PM

£ TOTAL (A+B) (all prices include VAT where applicable): £

* If both exams are undertaken then the joint price of £200 applies. If only one exam is taken then the individual price applies.

1. STUDENT MEMBERSHIP: For details of the benefits of CISI student membership please consult the CISI website: cisi.org/mgrade.

2. CHANGE OF NAME: If you have changed your name since your last exam please send us a copy of the relevant documentation, eg, marriage certificate, marked for the attention of the Data Integrity Executive. Failure to submit the relevant documentation may result in refusal of entry to an exam or incorrect exam certificate being provided.

3. TRANSFER AND WITHDRAWAL POLICY: Before booking your examination place, please read the Transfers, Withdrawals, Resits & Late Entries policy (9) on the CISI website: cisi.org/exampolicies.

4. CANDIDATE NUMBER: If you have previously taken examinations with the CISI please insert your Candidate Number if known. Otherwise, leave blank.

5. COMPUTER BASED TESTING EXAMINATIONS (CBT): The opening hours for UK venues only are available on the CISI website. Please note dates cannot be guaranteed as bookings are subject to availability. Early booking is advised. For a full list of CBT venues, please consult the CISI website: cisi.org/cbtmaps.

6. EXAMINATION FEES: VAT not applicable. If this form is more than 12 months old (see issue date on front, in bottom left hand corner), it is advisable to telephone to check that the fees are current. Payment can be made by American Express, Delta, Eurocard, MasterCard, Visa Debit and Visa. Please complete the details below.

7. CHANGE OF ADDRESS: Please notify the CISI promptly of any address change.

8. SPECIAL NEEDS: Candidates with special needs should notify the CISI at least 28 days prior to the examination to allow appropriate arrangements to be made. All requests for extra time must be supported by an original of the medical/educational psychologist’s report at the time of lodging this registration.

9. REGULATIONS: The examination regulations can be viewed on the CISI web site: cisi.org/exampolicies, then select CISI Exam Regulations. You will be sent a link to the examination regulations with your exam entry acknowledgement.

10. PRICES: Prices include pdf workbook and Revision Express Interactive.
Notes & Payment Details

**PERSONAL DETAILS:** Please print in capitals

Surname: (Note 2) [redacted] Title: [redacted]
Forename(s): [redacted]
Home address: [redacted] Postcode: [redacted] Date of birth: [redacted]
Home telephone: [redacted]

**EMPLOYMENT DETAILS:** Please use Company Stamp if possible (Note 7)

Name of firm: [redacted]
Firm’s address: [redacted] Postcode: [redacted]
Position held: [redacted]
Office telephone: [redacted]
Email address: [redacted]

Please indicate with a tick where you would like correspondence to be sent: [ ] Home [ ] Work [ ] Email

**PAYMENT:** Please fill out the appropriate information

Account Firms: [ ] Please invoice. Invoice recipient name: [redacted] Job title: [redacted]

Payment by Cheque: Cheques should be made payable to ‘Chartered Institute for Securities & Investment’ and crossed ‘Account Payee only’. [ ] Cheque attached

**Payment by Card:** I wish to pay by: *American Express/Delta/Eurocard/MasterCard/Maestro/Visa* *Delete as applicable

Please contact [ ] me or [ ] other [redacted] by telephone/email* to make payment on my behalf.

Telephone number: [redacted]
Email address: [redacted]

*If you have selected via email you will receive a payment link from customersupport@cisi.org to complete

Name: [redacted]
Signature: [redacted]

**DECLARATION:**
I agree to be bound by the Chartered Institute for Securities & Investment examination regulations (Note 9) and the terms and notes specified in this entry form. The Institute reserves the right to publish examination results. Results will be available to the appropriate financial services regulators.

Candidate’s signature: [redacted] Date: [redacted]

Unsigned forms and forms signed on behalf of candidates are NOT accepted.

Please send/fax both pages of this form to:
Customer Support Centre, Chartered Institute for Securities & Investment, 20 Fenchurch Street, London EC3M 3BY
Telephone: +44 20 7645 0777 Email: Southasia.Office@cisi.org

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