

EXAM ENTRY FORM - DIPLOMA IN FINANCIAL PLANNING

REGISTRATION FEE:

The registration fee is a single payment for every candidate taking an exam. Once the fee is paid in respect of a named candidate there is no repeat of this fee required, no matter how many times a candidate takes CISI exams, including other CISI qualifications.

The Registration Fee includes CISI student membership¹.

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Registration fee									£58										
1. Financial Planning	& Advice								£291			£87		£388		. /	/ AM/PM		
2. Case Study Material	and elear	ning							£100										
Case Study Assessn	nent Fee								£156					_					
Case Study Options – please select one							Retirement Planning Estate Planning												
Eligibility*																			
Candidates sitting the	se exams	must	have	one o	f the f	follow	ing:												
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2. A current and va			5 .			,													
* Please ensure you send professional standing.	evidence o	f your (eligibi	lity if yo	ou hav	e not o	done t	his p	reviou	ısly. Th	is may	be a co	opy (har	d or soft) of yo	ur qu	alification cer	tificate or current :	statement of
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NOTES & PAYMENT DETAILS

- 1. STUDENT MEMBERSHIP: For details of the benefits of student membership please visit cisi.org/mgrade
- 2. COMPUTER BASED TESTING EXAMINATIONS (CBT): The opening hours for UK venues only are available on the CISI website. Please note dates cannot be guaranteed as bookings are subject to availability. Early booking is advised. For a full list of CBT venues please consult the CISI website: cisi.org/cbtmaps.
- CANDIDATE NUMBER: If you have previously taken CISI exams, please insert your candidate number. Otherwise, leave blank.
- **EXAM FEES:** VAT is not applicable. If this form is more than 12 months old (see issue date on front, in bottom left hand corner), it is advisable to telephone or consult the website to check that the fees are current. Payment can be made by American Express, Delta, Eurocard, MasterCard, Visa Debit and Visa. Please complete the details below.
- **CHANGE OF ADDRESS:** Please notify of any address change promptly.
- CHANGE OF NAME: If you have changed your name since your last exam please send us a copy of the relevant documentation, eg, marriage certificate, marked for the attention of the Data Integrity Executive. Failure to submit the relevant documentation may result in refusal of entry to an exam or incorrect exam certificate being provided

	e. Invoice recipient name:		Job title:	
Payment by cheque: Cheques	should be made payable to 'Cha	artered Institute for Securities	& Investment' and crossed 'Acco	ount Payee only'. Cheque attach
Payment by Card: I wish to p	pay by: *American Express/Del	ta/Eurocard/MasterCard/Ma	nestro/Visa *Delete as applicable	
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Unsigned forms and forms sign	ed on behalf of candidates are I	NOT accepted.		
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Please send/fax both pages of this form to: