

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of CISI narrative exams, sat in spring 2023. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. Advanced postgraduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow. The Level 6 Certificate in Advanced Financial Planning and the Level 7 Financial Plan Case Study also lead to the highest global certification available to financial planners in the UK - the CERTIFIED FINANCIAL PLANNER™ certification.

Level 7 Financial Plan Case Study

Oliver Bourke	Steven McBurnie APP Chartered FCSI
Daniela Bunea	Seema Ranchan CFP™ Chartered MCSI
Amelia Castle APP ACSI	Toby Reynolds, Chartered FCSI
Jamie Flook CFP™ MCSI	Victoria Ross
Nicholas Irby CFP™ Chartered FCSI	Matthew Rowe APP Chartered MCSI
Joel Leversedge, Chartered MCSI	Graeme Smith MCSI

Level 6 Advanced Financial Planning

Oluwaseun Apata MCSI	Henry Robinson, Chartered FCSI	Distinction
Rupal Chohan, Chartered FCSI	Sebastian Roiz de S'a, Chartered FCSI	
Matthew Connolly, Chartered MCSI	Jessica Rooney MCSI	Distinction
Naomi Dickinson, Chartered FCSI	Matthew Shelton	
Edward Faulkner ACSI	Terri Sutton	
David Henry MCSI	Amanda Tovey, Chartered FCSI	Distinction
Hetty Hyde-Durrant ACSI	Amber Veronique	Distinction
Robert Marler, Chartered MCSI	Oliver Whiting ACSI	
Takalani Mbedzi	Mark Williams, Chartered FCSI	Merit

This is a list of successful candidates who have confirmed they wish to share their results as of 16 May 2023. This is not an exhaustive list of all successful candidates.