

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of the CISI winter 2016 narrative exams. The CISI was established 25 years ago and now, as the leading provider of financial services qualifications in the UK, is the professional body for the wealth management, financial planning, securities and investment industry. These postgraduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services industry. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow.

Applied Wealth Management (Jun16)	Samantha Wood MCSI Matthew Worton, Chartered MCSI	Corporate Finance Strategy & Advice (Diploma)	Archie MacLellan ACSI (Merit) Maxim Martchenko, Chartered MCSI Owen May David Michael Ben Miller ACSI Christopher Minck Hayley Myers ACSI Dominic Newman ACSI Max Newman Sam Olley ACSI Charles Palin ACSI (Merit) Paul Phillips ACSI Mark Pugh James Rennie ACSI William Rosier Henry George Silver ACSI David Smith MCSI Stephen Sowerby ACSI Oliver Stott ACSI Thomas Wait ACSI Shih Yen Wan ACSI Alexander West ACSI	Lindsay James Philip Kelly ACSI (Distinction) Michael Kent ACSI (Merit) Thomas Kight ACSI Stephane Liot Zhen Liu, Chartered MCSI Thomas Marriage, Chartered MCSI William Matthewman ACSI (Merit) Andrew Maxwell Georgina Morgan Oliver Morrison MCSI Melville Ofili ACSI Ethan O'Hagan Timothy O'Sullivan ACSI Ashley Owen Thomas Prusinski Nicholas Ramsay ACSI Bethan Richards, Chartered MCSI Matthew Robinson ACSI (Merit) Ben Rycroft ACSI Ivar Sala Takunda Sando ACSI Toby Saunders ACSI Victoria Scotcher Charlotte Silwizya ACSI Shing Fung Sin Andrew Smillie ACSI Alex Snaith, Chartered MCSI Zoe Spencer-Small Anna Thomas ACSI Harrison Turner William Vaughan ACSI (Distinction) Philip Jarvis ACSI (Merit) Michael Jordan Mustafa Osman ACSI Shaopu Song Henry Swales ACSI	Pamela Emma Hancock de Macedo Simon Hayward Arnou Helmholt-Kneisel, Chartered MCSI (Merit) Harry Hendersson ACSI (Distinction) John Huntington ACSI Sajid Ibrahim MCSI Ines-Joy Ingabire Michael Jack (Distinction) Thomas Jackson (Merit) Jennifer Jacques Andrew Johnson David Johnson ACSI Kaan Karakasi ACSI (Merit) Arran Khangure Jan Kinghorn Ross Lacey ACSI (Merit) Ka Kei Cindy Lim ACSI Dzmitry Lipski Kevin Lynch Gabriella Macari ACSI (Merit) Katie Maguire ACSI Zahid Mahmood ACSI (Merit) Harveer Mata, Chartered MCSI (Merit) Lloyd Maxwell ACSI Stephen McAllister-Pell ACSI Stephen McCallum Kathryn McClintock Kirsty McGarvey ACSI (Merit) Andrew McMillan (Merit) Ziedune Mikalajunaite Jennifer Mockford Raymund Monaghan ACSI Samuel Newson ACSI Kieran O'Connor ACSI (Merit) Alex O'Dwyer ACSI (Merit) Claire O'Hara ACSI Emma Parkes ACSI Clint Penfold (Merit) Sophie Petrie ACSI Nicholas Phillips ACSI Aled Phillips Anna Powell ACSI (Merit) Thomas Powell-Tuck Linda Power ACSI Ajeet Ranjit David Ravel Elliott Read ACSI James Richardson ACSI (Merit) Pedro Rodrigues (Merit) Debaru Roychowdhury Osman Salleh Chloe Selvey (Merit) Chakshay Kumar Sharma ACSI William Sheeran Richard Sheeran Ayman Sleiman ACSI James Smith ACSI Joseph Smith ACSI (Distinction) Dominic Smith Michael Smits (Merit) Christopher Spencer ACSI Gareth Stainsby ACSI (Merit) David Stead David Stephan (Merit) Alexandros Timotheou ACSI Christina-Maria Tsakali ACSI (Merit) Hannah Walker ACSI Simon Watts MCSI Jason Whiteside James Whybrow ACSI (Merit) Catherine Willerton Katie Woodward (Merit) Ivo Young-Herries ACSI	Regulation & Compliance Sonia Ali Philip Ashton Michael Baber ACSI Michelle Baird Andrea Baker Jacqueline Bantges Lisa Batchelor MCSI Karuna Bhandari Claire Brain Ellen Brickell John Byrne Alison Carey-Smith Rebecca Chen David Chong Prithesh Chouhan Edward Cowan Barris Creenan Thomas Cutmore ACSI Rui da Silva Laieres Mary Davidge Alexander Donnelly Kieran Dowling (Merit) Emily Dutfeld ACSI Zara Eustace Kyle Evans-Hampton Carlos Ferreira Bradley Fishman Anne Godbold David Greig ACSI Barry Hoolan Rachael Hornby ACSI Briar Rebecca Ingram Lock Vladimir Ivanov (Merit) Noumandsingh Jaddoo Tanya James Sonia Johal Edmond Jones Gemma Jones Stavriana Kamarinou Amanda Kanesarajah Jamie Karia (Merit) Aysegül Kazdal Mohammed Khan Ibrahim Kolawole Jasbir Kular Helen Litterer Adam Marlow Robin Mills Ian Mulligan (Merit) Andrew Neary (Merit) Nathalie Ostertag Olumide Otolorin ACSI Richard Parker Sunil Patel ACSI Trevor Reeves (Merit) Ross Revell ACSI Rohit Rohela Rita Roy (Merit) Vaibhav Shekhar Maryam Siddiqui Alina Anca Sigheartau Roger Smith Chloe Smith Mayank Srivastava Basira Suberu Monika Szczepaniak Duncan Robert Taylor Martin Thung Gideon Van Zijl Samantha Vazhure ACSI Vasco Vicini Sam Watson Matthew Wells Richard Westlake David Whitehouse (Merit) Julia Whiting (Merit) Felicity Young
Thomas Allsup MCSI James Arumainayagam MCSI (Merit) Thomas Aykin, Chartered MCSI Jonathan Baird MCSI Henry Barnes ACSI Daniel Barnes MCSI Matthew Barwick-Barrett, Chartered FCSI Charles Bialaszewski ACSI Iain Broxup MCSI Sarah Butchart MCSI Brendan Butler, Chartered MCSI Benjamin Carder, Chartered MCSI Philip Chambers, Chartered FCSI Stuart Chilvers MCSI (Merit) Paul Collinson, Chartered MCSI John Cornwall MCSI Sandra Dalidyte ACSI (Merit) James Daly ACSI Guy De Zulueta MCSI (Merit) John Dickson, Chartered MCSI Ed Donati, Chartered MCSI Hugh Draycott ACSI Kate Duggan MCSI Amanda-Jayne Edwards ACSI Donald Galbraith MCSI (Merit) Charlotte Garner ACSI Rafe Garvin A'Court, Chartered MCSI Rosemary Gates MCSI Lewis Giaramita, Chartered MCSI Gareth Goodson MCSI Shabbir Gulamali, Chartered MCSI Steven Haines, Chartered MCSI (Merit) Zahran Haque, Chartered MCSI Terence Hearne MCSI Ei May Htaik MCSI Charles Inledon MCSI James Irvine-Fortescue, Chartered MCSI Steven Jones, Chartered MCSI Matthew Jones (Merit) Thomas Lawrence, Chartered MCSI Thomas Ledger, Chartered MCSI Rory Lees-Millais MCSI Craig Leslie MCSI Frederick Lower, Chartered MCSI (Merit) Gail Main MCSI Andrew Maxwell Michael McGowan, Chartered MCSI James Mercier MCSI David Merriam MCSI (Merit) Charles Moody (Merit) Alexander Neilson MCSI Elliott O'Brien, Chartered MCSI Jennifer O'Neill, Chartered MCSI Raksha Patel Oliver Perry MCSI Qian Qi Quan MCSI Rebecca Rogers MCSI Stuart Ryan, Chartered MCSI Victoria Scotcher (Merit) Felicity Selcoe, Chartered MCSI James Shackell MCSI William Smyth-Osbourne MCSI Luke Springthorpe MCSI James Thornhill MCSI Andrew Topping, Chartered MCSI Harrison Turner Annabel Watson MCSI Isobel Whalley, Chartered MCSI Christopher Wheatley MCSI	Dean Aitchison ACSI (Merit) Frank Anderson, Chartered MCSI Danielle Bamber ACSI Peter Beale ACSI Nicholas Bearfield MCSI Simone Bilton ACSI Alistair Cannings ACSI (Merit) Ian Cartmill ACSI Alexander Chittenden William Clarkon ACSI Veronica Coxwell-Matthewman ACSI James Dawson ACSI Henry Elston ACSI Robert Feather George Featherstone ACSI Rory Goodman ACSI (Merit) Adam Greendale ACSI (Merit) Ben Griffiths, Chartered MCSI Oliver Hall ACSI Robert Harrison ACSI (Merit) Aimee Hogg ACSI Thomas Holbrook ACSI Rachel Holdsworth MCSI (Merit) Edward Howison MCSI Richard Anh Minh Hua ACSI Ross Hunter, Chartered FCSI Alexander Ingram Jennifer Innes (Merit) Henry Johnstone MCSI (Distinction) Johanna Kirby ACSI (Merit) Amy Kirby ACSI Mark Libby ACSI Niall Macdonald ACSI Yeut Mei Man ACSI George Matthews ACSI Alexander McLachlan ACSI (Merit) Tom Melling ACSI John Messer (Merit) Jamie O'Neill ACSI Tomas Owen-Jones CFP™, Chartered MCSI Simon Peel Samuel Pendlebury Jack Reed ACSI James Ross-Russell ACSI Edward Rothwell ACSI Nick Rusbridge ACSI Gurcharan Sahota Ivar Sala Brett Saunders Richard Sheldon Anna Skrivanov, Chartered MCSI Adam Spring MCSI Leanne Stone ACSI Gee Weng Sung MCSI David Taylor ACSI Joseph Vaughan ACSI Rhyanna Walton ACSI Andrea Yung Kassim Zaman ACSI	Marinós Charalampos (Merit) Georgios Demetriou ACSI (Merit) Osman Khan (Merit) Faris Maqdah ACSI (Merit) Jack Minns (Merit) Antony Nicol (Merit) William Sumner Akila Gihan Madusanka Uggalbewla Hewagama (Merit) Mu Zhang Corporate Finance Techniques & Theory (Diploma) Sarah Abrahams (Merit) Henry Bond (Merit) Ronan Brophy (Distinction) Frederick Cowper-Coles (Merit) Christiaan De Lange (Distinction) Benjamin Douglas (Merit) Julian Ford Sam Forman ACSI (Merit) John Hamilton Nicholas Hawkins (Distinction) Daniel Jonas (Merit) Omar Kaedbey (Merit) James Keeshan Andrew Maloney (Distinction) Daniel Molnar Rebecca Nicholls (Distinction) Jake Nixon (Merit) Richard O'Driscoll (Merit) Imran Qureshi Robert Straw (Distinction) Thomas Sykes (Distinction) Thomas Taylor Sam Turton (Merit) Thomas Walker (Merit) Diploma in Financial Planning (Financial Plan Assessment) Craig Chapman CFP™ MCSI Paul Dawson CFP™ MCSI Adam Gifford CFP™ MCSI	Fund Management Andrew Sloan David Williams Global Operations Management Hussain Abdullah Felicity Hooper ACSI (Distinction) Philip Jarvis ACSI (Merit) Michael Jordan Mustafa Osman ACSI Shaopu Song Henry Swales ACSI Portfolio Construction Theory in Wealth Management Ross Anders ACSI Christopher Applin MCSI Henry Barnes ACSI Mathew Bate, Chartered MCSI Daniel Baxter ACSI Stephen Blakemore, Chartered FCSI Matthew Brown (Merit) Archie Burt ACSI Charles Buxton, Chartered FCSI Thomas Cauty ACSI (Merit) Catherine Capocci ACSI Patrick Carty Harry Clancy Harriette Collings ACSI Nathalie Connell ACSI James Coppel MCSI Nicholas Cunniffe ACSI (Distinction) Oliver Davies (Distinction) Peter Douglas ACSI Hugh Draycott ACSI Thomas Elliot ACSI Alistair Felton Daisy Franklin Mark Graham ACSI Peter Grant ACSI David Gregson ACSI (Merit) George Hancock ACSI Neil Hardman, Chartered MCSI Ben Harvey Giles Harwood ACSI Susan Hoggarth, Chartered MCSI William Hough ACSI William Hughes James Hunter ACSI Ashleigh Ingram	Private Client Investment Advice & Management David Allan Benjamin Barnaby Rory Bennett Samantha Boswell (Merit) Oliver Brand ACSI Mary Brouder-Murphy ACSI Gethyn Buckland Ian Buet ACSI Simon Burrows ACSI (Merit) David Butler ACSI (Merit) Sharon Calderini (Merit) Angus Cameron ACSI (Merit) Anna Chatburn Giles Cheney ACSI Elizabeth Chubb (Merit) Maxwell Clifton (Merit) Frederick Collins ACSI Richard Cook ACSI Sean Cosgrove ACSI Michelle Coulson MCSI Nicholas Dale (Merit) Joseph David Matthew Davies ACSI (Merit) Elizabeth Davies ACSI Steven Davis (Merit) Jonathan Dickson ACSI Charles Ekins Tim Erlam MCSI Matthew Eva (Merit) Stefano Finetti, Chartered MCSI Rory Fleming ACSI Neil Flowers ACSI James Forbes (Merit) Aziza Galimova Ramos ACSI John Goldie Yousef Hajjar ACSI Ciaran Hamill ACSI (Merit)		
Bond & Fixed Interest Markets James Deeley	Lorraine Antypova Jonathan Bale ACSI Ashley Baxter ACSI Lewis Brookes Matthew Burgess ACSI (Merit) Joanna Cameron ACSI Katherine Cartwright Harriet Clarfelt Thomas Danaher ACSI Jason Deamer Sophie Drazen ACSI Joel Dunga ACSI Mike Elliot ACSI Jonathan Follows ACSI Danielle Gibson ACSI William Hawkins ACSI Findlay Ingram ACSI Miles Jordan George Lake ACSI Amelia Lawther ACSI Stephane Liot	Financial Derivatives Sharon Nwankiti (Merit) Ivar Sala (Merit) James Tasker (Merit)	Financial Markets Lorraine Antypova Jonathan Bale ACSI Ashley Baxter ACSI Lewis Brookes Matthew Burgess ACSI (Merit) Joanna Cameron ACSI Katherine Cartwright Harriet Clarfelt Thomas Danaher ACSI Jason Deamer Sophie Drazen ACSI Joel Dunga ACSI Mike Elliot ACSI Jonathan Follows ACSI Danielle Gibson ACSI William Hawkins ACSI Findlay Ingram ACSI Miles Jordan George Lake ACSI Amelia Lawther ACSI Stephane Liot			