

# Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of the CISI Winter 2023 narrative exams. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. These post-graduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow.

## Applied Wealth Management

Benjamin Alvey ACSI  
Tanya Apps MCSI  
Robert Barron, Chartered FCSI  
Veliza Shaira Mascarin  
Bertumen ACSI  
Philip Bowyer, Chartered MCSI  
Sarah Bradshaw ACSI  
Daniel Brint ACSI  
Eloise Butterfield  
Katharine Cowell MCSI  
Max Cunningham Merit  
Mohammed Darvesh  
Victoria Davie ACSI Distinction  
Jill Elliot-McSherry  
Daniel Frampton, Chartered MCSI  
Bikram Gurung  
Ekaterina Haines ACSI  
Thomas Hiles ACSI Merit  
Matthew Hunt ACSI  
James Hussey, Chartered MCSI  
Emma James MCSI  
Luke Johnson ACSI  
Ross Lewis, Chartered MCSI Merit  
Harry Martin ACSI  
Declan McAlister ACSI  
Declan McPherson ACSI  
Wesley McPherson ACSI  
Amir Miah MCSI  
Dario Milizia, Chartered FCSI  
Jamie Norris Merit  
Alan Philip  
Lauren Pilsbury MCSI  
James Pook ACSI  
Matthew Powell ACSI  
Alice Russell  
Sam Sheehy ACSI  
Thomas Stevens ACSI  
Claire Watson ACSI Merit  
Jacob West MCSI  
Andrew Whittingham ACSI  
James Wilson ACSI Merit

## Corporate Finance Strategy & Advice

Suzanna Cooper  
Edward Higham Distinction  
Luke Ray James Stringer MCSI  
Distinction

## Corporate Finance Techniques & Theory

Chris Mitchell Distinction

## Financial Markets

Stuart Ashton ACSI  
Mark Bibby  
Daniel Boyd ACSI  
William Chappell ACSI  
Mathew Coombes, Chartered FCSI  
Emma Deuchars ACSI  
Aleksandar Devic  
Rory Donnelly, Chartered MCSI  
Tom Drowley ACSI Merit  
Jake Durling ACSI  
Charlotte Hart ACSI  
Stephen Irwin ACSI  
Joseph Kenny ACSI  
Cristian Lane Davies  
Jack Littler ACSI  
Kyle Macaulay MCSI  
Andrew MacRitchie  
Patrick Main Distinction  
James Meagher  
Hamish Merriman  
Rafal Mocko ACSI  
Jack Nolan, Chartered MCSI  
Zoe Parker  
Duncan Pickering, Chartered MCSI  
Alexander Rankin  
Iain Samuel Rory Richardson  
Michael Richardson ACSI  
William Rigg ACSI  
Jake Robin MCSI  
Jayde Rose ACSI  
Kamal Saini

## Nile Shaw ACSI

Sardarnanak Singh ACSI  
David Sloan  
George Turner ACSI  
Louis John Wood, Chartered FCSI

## Global Operations Management

Samuel Michael Cross  
Sathya Prasad  
Grzegorz Skrobala Merit

## Portfolio Construction Theory in Wealth Management

Sam Adcock ACSI  
Sheyan Adenwalla ACSI  
Nathanael Aiston ACSI  
Cheng An, Chartered MCSI  
Jack Carbutt ACSI  
Alexander Cheung ACSI  
Tommy Clay ACSI  
Benjamin Cope ACSI  
Laura Croenen ACSI  
Leila Duchenne  
Minas Filippidis, Chartered MCSI  
Benjamin James Fleetwood ACSI  
George Fraser ACSI  
Samuel Houghton ACSI  
Daniel Johnson ACSI  
Jake Johnstone ACSI  
Leandro Jumilla ACSI  
Cameron McGhie  
Ben Medland ACSI  
Ciara Mimmagh ACSI Distinction  
Alexander Mitchell ACSI  
Simon Moriarty MCSI  
Nigel Nuerte Nuer  
Olusola Okocha ACSI Merit  
Shan Patel ACSI Distinction  
Isabelle Pexton  
Louise Scott ACSI  
Cara Scouller ACSI

## Sajni Shah

Samuel Smith-Bosanquet, Chartered MCSI  
Matthew Stevenson ACSI  
Conor Tordoff  
Tamara Ward Merit

## Private Client Investment Advice & Management

Mohammed Ridwan Bhaiyat  
Ian Black ACSI Distinction  
Fraser Craig ACSI Merit  
Matthew Fielding, Chartered MCSI  
Alistair Findlay Merit  
Katherine Fosberry Merit  
Rusne Gecaite-Fielding ACSI  
Sameer Gurung, Chartered MCSI  
Tom Jonason, Chartered MCSI Merit  
Patrick Peake, Chartered MCSI Merit  
Anna Re  
Christopher Shaw MCSI  
Nathan Sullivan ACSI  
Robert Tratt

## Regulation & Compliance

Nadia Aoues Merit  
Lewis Barnes ACSI Distinction  
Rachel Brooker ACSI Distinction  
Tanaka Choto ACSI Distinction  
Katharine Horton, Chartered MCSI Distinction  
Nan Li Spencer Merit  
Emilia Mackay Distinction  
Stephen O'Hare, Chartered MCSI Merit  
Michael Smith MCSI Merit  
Douglas Stewart ACSI Merit

This is a list of successful candidates who have confirmed they wish to share their results as of 12 March 2024.

This is not an exhaustive list of all successful candidates.