

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of the CISI Winter 2023 narrative exams. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. These post-graduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow.

Applied Wealth Management

Tanya Apps MCSI
 Robert Barron, Chartered MCSI
 Veliza Shaira Mascarinas
 Bertumen ACSI
 Philip Bowyer, Chartered MCSI
 Sarah Bradshaw ACSI
 Eloise Butterfield
 Katharine Cowell MCSI
 Max Cunningham
 Victoria Davie ACSI Distinction
 Jill Elliot-McSherry
 Daniel Frampton
 Thomas Hiles ACSI Merit
 James Hussey ACSI
 Ross Lewis ACSI Merit
 Harry Martin ACSI
 Declan McAlister ACSI
 Amir Miah ACSI
 Jamie Norris Merit
 Alan Philip
 James Pook ACSI
 Matthew Powell ACSI
 Alice Russell
 Sam Sheehy ACSI
 Thomas Stevens ACSI
 Claire Watson ACSI
 Jacob West
 Andrew Whittingham ACSI
 James Wilson ACSI Merit

Corporate Finance Strategy & Advice (Diploma)

Suzanna Cooper
 Edward Higham Distinction
 Luke Ray James Stringer Distinction

Corporate Finance Techniques & Theory (Diploma)

Chris Mitchell Distinction

Financial Markets

Stuart Ashton
 William Chappell ACSI
 Mathew Coombes, Chartered FCSI
 Emma Deuchars ACSI
 Aleksandar Devic
 Rory Donnelly, Chartered MCSI
 Tom Drowley ACSI Merit
 Jake Durling ACSI
 Charlotte Hart ACSI
 Stephen Irwin ACSI
 Joseph Kenny ACSI
 Cristian Lane Davies
 Jack Littler ACSI
 Andrew MacRitchie
 Patrick Main Distinction
 James Meagher
 Hamish Merriman
 Rafal Mocko ACSI
 Jack Nolan, Chartered MCSI
 Zoe Parker
 Duncan Pickering, Chartered MCSI
 Alexander Rankin
 Iain Samuel Rory Richardson
 Michael Richardson ACSI
 William Rigg ACSI
 Jake Robin
 Jayde Rose ACSI
 Kamal Saini
 Nile Shaw ACSI
 Sardarnanak Singh ACSI
 David Sloan
 George Turner ACSI

Louis John Wood, Chartered MCSI

Global Operations Management

Samuel Michael Cross
 Sathya Prasad
 Grzegorz Skrobala Merit

Portfolio Construction Theory in Wealth Management

Sam Adcock ACSI
 Sheyan Adenwalla
 Nathanael Aiston ACSI
 Cheng An, Chartered MCSI
 Jack Carbutt ACSI
 Alexander Cheung ACSI
 Tommy Clay ACSI
 Benjamin Cope ACSI
 Laura Croenen ACSI
 Leila Duchenne
 Minas Filippidis, Chartered MCSI
 Benjamin James
 Fleetwood ACSI
 George Fraser ACSI
 Samuel Houghton ACSI
 Daniel Johnson ACSI
 Jake Johnstone ACSI
 Leandro Jumilla ACSI
 Cameron McGhie
 Ben Medland ACSI
 Ciara Mimnagh ACSI Distinction
 Alexander Mitchell ACSI
 Simon Moriarty MCSI
 Nigel Nuerte Nuer
 Olusola Okocha ACSI Merit
 Shan Patel ACSI Distinction
 Isabelle Pexton

Louise Scott ACSI
 Cara Scouller ACSI
 Sajni Shah
 Samuel Smith-Bosanquet, Chartered MCSI
 Matthew Stevenson ACSI
 Conor Tordoff

Private Client Investment Advice & Management

Mohammed Ridwan Bhaiyat
 Ian Black ACSI Distinction
 Fraser Craig ACSI Merit
 Matthew Fielding ACSI
 Alistair Findlay Merit
 Katherine Fosberry Merit
 Rusne Gecaite-Fielding ACSI
 Sameer Gurung MCSI
 Tom Jonason MCSI Merit
 William Neal ACSI
 Patrick Peake ACSI Merit
 Anna Re
 Christopher Shaw MCSI
 Nathan Sullivan ACSI
 Robert Tratt

Regulation & Compliance

Nadia Aoues Merit
 Lewis Barnes ACSI Distinction
 Rachel Brooker ACSI Distinction
 Tanaka Choto ACSI Distinction
 Katharine Horton, Chartered MCSI Distinction
 Nan Li Spencer Merit
 Stephen O'Hare, Chartered MCSI Merit
 Michael Smith ACSI Merit
 Douglas Stewart ACSI Merit

This is a list of successful candidates who have confirmed they wish to share their results as of 13 February 2024.

This is not an exhaustive list of all successful candidates.