

Membership Application Form

All answers to be printed in ink and in block capitals.

1. Which type of Membership are you applying for? Affiliate Associate (ACSI) Full Member (MCSI)
CISI Candidate/Membership number (if applicable) **FCA Number** (if applicable)

Please note there are other application forms for upgrades and individual charter.

(Details of these and all admission criteria can be found at cisi.org/membership)

CISI membership ©2018 version 1

2. Personal details

Title _____
First name(s) _____
Last name _____
Home address _____
_____ Postcode _____
Tel. (include country and local code) _____
Mobile _____
Email _____
Date of birth DD/MM/YYYY _____
Former name(s) if any _____

3. Work details

Firm name _____
Job title _____
Department _____
Firm address _____
_____ Postcode _____
Tel. (include country and local code) _____
Email _____

4. IntegrityMatters

Obtaining a pass in the CISI's IntegrityMatters is a requirement for MCSI, ACSI and Affiliate membership.

For more information please go to cisi.org/integritymatters

I have passed the IntegrityMatters test

I will pass IntegrityMatters to activate my membership

5. Qualifications

- If applying on the basis of non-CISI qualifications please provide details (attach a certified copy of the pass certificates)

A full list of qualifications recognised from other professional bodies can be found on our website.

6. Accredited Paraplanner

I have passed the Certificate in Paraplanning and would like to apply to be an Accredited Paraplanner™

7. Communications Preferences

Please tell us what information you would like to be contacted about

Your Membership: Membership Upgrades CPD, Networking and Social Events Online Learning Member Survey

The Review Digital Articles The Review Print Magazine Member Updates and News

Additional Events: Training Courses Conferences Branch Dinners

Study: Qualifications Bulletin New Qualifications and Pathways Revision Tools

Other: Research Surveys Jobs Online

Telephone Communications: Membership Qualifications Events

Professional Forums and Interest Groups events in London:

Bond Compliance Corporate Finance International Regulation Financial Planning FinTech Operations

Risk Wealth Management Young Professionals Training and Competence Paraplanner

Membership Directory: Opt in Membership Directory

