

## **Official List of all Recognised External Qualifications for Full Membership (MCSI) with the Chartered Institute for Securities & Investment**

If you hold a qualification that is not listed below, please contact the Customer Support Team on +44 (0) 20 7645 0777. Copies of certificates must be included with application forms for non-CISI qualifications.

<b>Category</b>	<b>Country</b>	<b>Exam or Membership</b>	<b>Organisation</b>	<b>Qualifications/ Membership</b>	<b>Industry Experience</b>
MCSI	United Kingdom	Membership	Association of Corporate Treasurers (ACT)	MCT/FCT	3 years
MCSI	United Kingdom	Membership	Association for Financial Services Professionals	FLIA(Dip)	3 years
MCSI	United Kingdom	Membership	CFA Society UK (Formerly UKSIP, Formerly Society of Investment analysts and Institute for Investment Management and Research)	ACSIP/FSIP	3 years
MCSI	United Kingdom	Membership	Chartered Alternative Investment Analyst Association (CAIA)	CAIA Charter Program	3 years experience from passing
MCSI	United Kingdom	Membership	Chartered Institute of Bankers in Scotland	ACIB	3 years
MCSI	United Kingdom	Membership	Chartered Institute of Bankers in Scotland	Chartered Banker	3 years
MCSI	United Kingdom	Exam	Chartered Institute of Bankers in Scotland	Diploma in Investment Planning	3 years
MCSI	United Kingdom	Membership	Chartered Institute of Bankers in Scotland	MCIBS	3 years
MCSI	United Kingdom	Membership	Chartered Institute of Public Finance & Accountancy	CIPFA	3 years
MCSI	United Kingdom	Membership	Chartered Institute of Taxation (CIOT)	CTA (formerly ATII)	3 years

MCSI	United Kingdom	Membership	Chartered Insurance Institute (CII)	ACII/FCII	3 years
MCSI	United Kingdom	Exam	Chartered Insurance Institute (CII)	Advanced Diploma in Financial Planning (formerly Advanced Financial Planning Certificate AFPC)	3 years
MCSI	United Kingdom	Exam	Chartered Insurance Institute (CII)	Advanced Diploma in Insurance	N/A
MCSI	United Kingdom	Exam	Chartered Insurance Institute (CII)	AFPC Advanced Financial Planning Certificate	3 years
MCSI	United Kingdom	Membership	Chartered Insurance Institute (CII)	Chartered Financial Planner	3 years
MCSI	United Kingdom	Exam	Global Association of Risk Professionals (GARP)	FRM (Financial Risk Manager – Global Association of Risk Professionals GARP)	3 years
MCSI	United Kingdom	Exam	Henley Business School	MSc Financial Regulation (Financial Conduct Authority)	N/A
MCSI	United Kingdom	Membership	Institute of Actuaries	FIA	N/A
MCSI	United Kingdom	Exam	Institute of Chartered Accountants in England and Wales (ICAEW)	Corporate Finance Qualification – Advanced Diploma	3 years
MCSI	United Kingdom	Exam	Institute of Chartered Accountants in England and Wales (ICAEW)	Corporate Finance Qualification – Intermediate Diploma	3 years experience from passing
MCSI	United Kingdom	Membership	Institute of Chartered Accountants in England & Wales, or Scotland	ACA/FCA	3 years
MCSI	United Kingdom	Membership	Institute of Chartered Secretaries & Administrators (ICSA)	ACIS/FCIS	3 years
MCSI	United Kingdom	Exam	Institute of Chartered Secretaries and Administrators (ICSA)	Diploma in Offshore Administration & Finance (DOFA)	3 years
MCSI	United Kingdom	Membership	Institute of Financial Accountants (IFA)	FFA	3 years

ACSI	United Kingdom	Exam	Pensions Management Institute (PMI)	Level 6 Diploma in Regulated Retirement Advice	3 years
MCSI	United Kingdom	Membership	The London Institute of Banking & Finance (LIBF) formerly the Institute of Financial Services/Chartered Institute of Bankers	ACIB	3 years
MCSI	United Kingdom	Membership	The London Institute of Banking & Finance (LIBF) formerly the Institute of Financial Services/Chartered Institute of Bankers	Chartered Membership (Chartered MLIBF)	3 years
MCSI	United Kingdom	Membership	The London Institute of Banking & Finance (LIBF) formerly the Institute of Financial Services/Chartered Institute of Bankers	FLIBF/FCIB	3 years
MCSI	United Kingdom	Exam	The London Institute of Banking & Finance (LIBF) formerly the Institute of Financial Services/Chartered Institute of Bankers	Level 6 Diploma in Financial Advice (Adv DipFA®)	
MCSI	United Kingdom	Exam	The London Institute of Banking & Finance (LIBF) formerly the Institute of Financial Services/Chartered Institute of Bankers	Level 6 Award in Pension Transfers (AwPETR)	3 years
MCSI	United Kingdom	Membership	The Personal Finance Society- formerly SOFA	FPFS/APFS/DipPFS	3 years
MCSI	United Kingdom	Exam	Society of Technical Analysts (STA)	International Federation of Technical Analysts' (IFTA)	3 years

				Certified Financial Technician (CFTe) accreditation.	
MCSI	United Kingdom	Exam	Society of Technical Analysts (STA)	Level 2 diploma/STA Diploma in Technical Analysis	3 years
MCSI	United Kingdom	Membership	Society of Trust & Estate Practitioners (STEP)	TEP (Full member of the Society of Trust & Estate Practitioners)	3 years
MCSI	United Kingdom	Practising Certificate	Various	Practising Advocate (called or admitted in Scotland, Isle of Man, Jersey, or Guernsey)	3 years
MCSI	United Kingdom	Practising Certificate	Various	Practising Barrister (called or admitted in United Kingdom, Isle of Man, Jersey, or Guernsey)	3 years
MCSI	United Kingdom	Practising Certificate	Various	Practising Solicitor (called or admitted in the United Kingdom, Isle of Man, Jersey, or Guernsey)	3 years
MCSI	Australia	Membership	Financial Services Institute of Australasia (FINSIA)	SA Fin/F Fin and above (Senior Associate/Fellow and above of the Financial Services Institute of Australasia)	3 years
MCSI	Australia	Exam	Kaplan Australia	Master of Financial Planning	3 years
MCSI	Australia	Membership	Institute of Chartered Accountants in Australia	CA(Aus) Chartered Accountant	3 years
MCSI	Australia	Membership	Institute of Public Accountants, Australia (IPA) (formerly National Institute of Accountants, Australia (NIA))	MIPA/FIPA	3 years
MCSI	Commonwealth	Membership	Various	All Commonwealth Securities Institutes – full member	3 years
MCSI	Hong Kong	Membership	Hong Kong Securities Institute (HKSI)	FHKSI (Fellow Hong Kong Securities Institute)	3 years
MCSI	Hong Kong	Membership	Hong Kong Securities Institute (HKSI)	MHKSI (Member Hong Kong Securities Institute)	3 years
MCSI	India	Membership	Institute of Chartered Accountants (ICAI)	ACA/FCA	3 years
MCSI	India	Membership	Institute of Company Secretaries India (ICSI)	CS - Associate/Fellow	3 years

MCSI	India	Membership	Institute of Cost & Works Accountants (ICWAI)	ICWAI	3 years
MCSI	Ireland	Membership	Chartered Institute of Bankers in Ireland	ACIB	3 years
MCSI	Ireland	Membership	The Institute of Bankers in Ireland (IOB)	QFA (Qualified Financial Advisor)	3 years
MCSI	Ireland	Membership	Institute of Chartered Accountants in Ireland	ACA/FCA	3 years
MCSI	Ireland	Membership	Society of Investment Analysts	SIA (Regular member of the Society of Investment Analysts).	3 years
MCSI	Ireland	Practising Certificate	Various	Practising Advocate (called or admitted in Ireland)	3 years
MCSI	Ireland	Practising Certificate	Various	Practising Barrister (called or admitted in Ireland)	3 years
MCSI	Ireland	Practising Certificate	Various	Practising Solicitor (called or admitted in Ireland)	3 years
MCSI	New Zealand	Exam	New Zealand Exchange (FINSIA)	New Zealand Exchange (NZX) Diploma (FINSIA)	3 years
MCSI	New Zealand	Membership	New Zealand Institute of Chartered Accountants	CA(NZ) Chartered Accountant	3 years
MCSI	Nigeria	Membership	Institute of Chartered Accountants	ACA/FCA	3 years
MCSI	South Africa	Exam	Financial Markets Association	ACI (Holder of Financial Markets Association Diploma)	3 years
MCSI	South Africa	Membership	South African Institute of Chartered Accountants (SAICA)	ACA(SA) Chartered Accountant	3 years
MCSI	South Africa	Membership	The South African Institute of Professional Accountants	Member of The South African Institute of Professional Accountants	3 years
MCSI	USA	Membership	CFA Institute	CFA (Chartered Financial Analyst)	3 Years
MCSI	USA	Exam	Financial Industry Regulatory Authority (FINRA) formerly the National Association of Securities Dealers (NASD)	Series 7	3 years

MCSI	Worldwide	Membership	Association of Certified International Investment Analysts (ACCIA)	CIIA (Chartered International Investment Analyst)	3 years
MCSI	Worldwide	Membership	Association of Chartered Certified Accountants (ACCA)	ACCA/FCCA	3 years
MCSI	Worldwide	Regulatory Approval	Certified Public Accountant	CPA	3 years

MCSI	Worldwide	Membership	If the Chartered Accountancy body is listed on the International Federations of Accountants (IFAC) they will be eligible for membership - <a href="http://www.ifac.org/about-ifac/membership/members">http://www.ifac.org/about-ifac/membership/members</a> - Only if the level of membership is based on qualifications in a similar way to our ACSI/MCSI structure. Membership levels that do not require a qualification are not eligible.	Chartered Accountant	3 years
MCSI	Worldwide	Membership	Chartered Institute of Management Accountants (CIMA)	ACMA/FCMA	3 years
MCSI	Worldwide	Qualification	Financial Markets Association	ACI (Holder of Financial Markets Association Diploma)	3 years
MCSI	Worldwide	Membership	The Institute of Certified Management Accountants (ICMA)	Certified Management Accountant (CMA)	3 years
MCSI	Worldwide	Membership	CERTIFIED FINANCIAL PLANNERTM	CFPTM	N/A