

CII Transitional Qualifications

CISI Members who hold CII transitional qualifications (list below) and wish to use the CISI gap fill and gain a Statement of Professional Standing (SPS) via the CISI, can contact the CISI for guidance on the gap fill to complete.

Advanced Diploma in Financial Planning

Diploma in Financial Planning

Advanced Financial Planning Certificate (often known as AFPC)

Please email rdr@cisi.org with the qualification you hold and the examinations that formed part of the qualification. The CISI will then issue members with guidance on the gap fill to complete to make the qualification RDR compliant. This gap fill will be accepted by the CISI when applying to the CISI for an SPS.

If you have completed the gap fill recommended by the CII but wish to apply to the CISI for your SPS, we will accept this and more information is available from rdr@cisi.org