**Assess Your Learning**

**Topic 4: Equities**

**Tick the level of your understanding for each of the areas covered:**

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| **Explain the reasons for issuing shares.** | 🞎 Yes, I am able to do this fully.  🞎 I am able to do this to an extent.  🞎 No, I need help with understanding this. |
| **Define IPO and how it works.** | 🞎 Yes, I am able to do this fully.  🞎 I am able to do this to an extent.  🞎 No, I need help with understanding this. |
| **Explain the potential sources of return from shares: dividend; capital gain** | 🞎 Yes, I am able to do this fully.  🞎 I am able to do this to an extent.  🞎 No, I need help with understanding this.  . |
| **Calculate the dividend yield given the share price and the dividends paid in the year** | 🞎 Yes, I am able to do this fully.  🞎 I am able to do this to an extent.  🞎 No, I need help with understanding this. |
| **Explain shareholder voting rights.** | 🞎 Yes, I am able to do this fully.  🞎 I am able to do this to an extent.  🞎 No, I need help with understanding this. |
| **Explain the risks involved in owning shares.** | 🞎 Yes, I am able to do this fully.  🞎 I am able to do this to an extent.  🞎 No, I need help with understanding this. |
| **Stretch & Challenge**  *For a company of your choice, follow share price movements over a specific period. Analyse the movements by making comparisons to previous periods; to the industry sector as a whole and draw conclusions. Evaluate the key factors affecting the share price movement and the implications for your chosen company.* | 🞎 Yes, I am able to do this fully.  🞎 I am able to do this to an extent.  🞎 No, I need help with understanding this. |

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| **State below anything you need further help with:** |

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| **Student Name/Signature: Date** |
| **Tutor Name/Signature Date** |