

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of the CISI Summer 2021 narrative exams. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. These post-graduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow.

Applied Wealth Management

James Bisset, Chartered MCSI
 Freddie Blunden ACSI
 Will Bragg ACSI
 George Brampton Merit
 Nicholas Burrows ACSI
 Rachel Carr
 James Clarke ACSI
 William Cole
 Hannah Daniel ACSI Distinction
 Joe Davies
 Vincent de Wildt, Chartered MCSI
 Elliott Dixon ACSI Distinction
 Philippa Douglas ACSI
 Simon Finch ACSI Merit
 Oliver Gough
 Jodie Green, Chartered MCSI
 James Greenhalgh ACSI
 Ben Handley ACSI
 Charlie Higham ACSI
 Toby Hudson-Davies
 Edward Kenny ACSI
 Simon King ACSI
 Nicholas Lawson
 Rohan Malhotra
 Aamna Mobashar ACSI
 Samuel Moore ACSI
 Jack Moors ACSI
 Max Patten
 Helena Pomfret ACSI
 Josh Roberts
 Kolade Salawu
 Christopher Scott ACSI
 William Scott ACSI
 Benjamin Sewell ACSI
 Nicholas Tayler ACSI
 Andrei Theban ACSI
 Robert Tod ACSI
 Matthias Turner ACSI
 Luis Villar Pena ACSI
 Dominic Vincent Merit
 Rupert Webb, Chartered FCSI
 Cameron Willox ACSI Merit
 Mitchell Wright

Bond & Fixed Interest Markets

David Bejcek
 Hafsa Memon
 Financial Markets
 Andrew Berry ACSI
 Jack Brandreth ACSI
 Nicholas Carr
 Thomas Cheesman ACSI
 Alice Faulkner
 Minas Filippidis ACSI
 Bikram Gurung
 Zoe Hackwell
 Finlay Holland ACSI
 Peter Hopson
 James Kean, Chartered MCSI
 Andrew Kendrick ACSI
 Declan Logan
 Tiarnan McGeown ACSI
 Connor Morrow ACSI
 Ryan Murray-Nobbs
 James O'Hara ACSI
 David O'Neill
 Oliver Robinson ACSI
 William Schofield ACSI
 Christopher Smith ACSI
 Oliver Spence ACSI
 Isobel Stubbs
 Rupert Webb, Chartered FCSI
 Thomas Willingham ACSI

Fund Management

Mohammed Fiaz Rashid
 Emily Tutton ACSI

Pension Transfers & Planning Advice

George Conway Merit
 Neil Dickey Distinction
 Thomas Harvey ACSI
 Paul Johnson MCSI

Ian Richardson, Chartered MCSI Merit
 Arpit Shah, Chartered FCSI
 Christopher Wade, Chartered MCSI Distinction

Portfolio Construction Theory in Wealth Management

Olivia Blackwell
 Jack Crawford ACSI
 Charles Croggon ACSI
 Ben Douglass-Lee, Chartered MCSI
 Emma Feeny
 Scott Foley
 Daniel Gallagher, Chartered MCSI
 Tom Gordon ACSI Merit
 Charles Hamilton
 James Hampshire ACSI
 Oliver Hearn ACSI
 Mikhail Hessin ACSI Merit
 Benjamin Hudson ACSI Merit
 Lirong Liu
 Jacob Lythe ACSI
 James Mackay ACSI
 Daniel Money ACSI
 Euri Nastase ACSI
 Jett Parker-Holland
 Benjamin Robertson ACSI
 Christopher Sayer ACSI
 Lucy Smith
 Oliver Smye ACSI Merit
 Joel Swift Merit
 Matthew Waddell ACSI

Private Client Investment Advice & Management

David Agar Merit
 Matthew Ashton ACSI
 James Bremner
 Scott Chivers
 Joshua Eyre
 Victor Fedulov ACSI
 Simon Gardiner ACSI

Kieran Grinham Merit
 Christopher Hetherington
 Marcus Hill ACSI
 James Houstoun ACSI
 Christopher Hutchinson Merit
 Ivan Jovicevic Merit
 Jordan Kelly ACSI
 Olga Malinina ACSI
 Liam Marshall ACSI
 Joshua Matusiak Merit
 Mark Sandey ACSI
 Edward Sargeant Merit
 Pawel Sosgornik Merit
 Amy Staines Distinction
 Andrew Taylor ACSI
 Islay Train
 Frederick Williams

Regulation & Compliance

Conor Armstrong ACSI Merit
 Thomas Baker Distinction
 Peter Brand, Chartered MCSI Distinction
 Sonia Green Merit
 Sarah Jackson ACSI Distinction
 Andrew Malcolm Johnston Merit
 Jack Margiotta Merit
 Robert Ng'ang'a Merit
 Dimitrios
 Sachinidis ACSI Distinction
 Sam Smith Distinction
 Ayan Topchieva
 Ting-Chih Tsao
 Romina Vucic Pranic Merit
 Glen Ward ACSI
 Hui Zhu Merit
 Marek Zurawski

This is a list of successful candidates who have confirmed they wish to share their results as of 6 September 2021.

This is not an exhaustive list of all successful candidates.