

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of the CISI Spring 2021 narrative exams. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. These post-graduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector. Completion of these qualifications leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow.

Advanced Financial Planning

Michael Bandell MCSI
Samuel Boot, Chartered MCSI Merit
Oliver Bourke Distinction
Ashley Clark
Michael Crisp MCSI Distinction
Alanah Fleming
Sarah Huffen ACSI
Ashley Hull, Chartered MCSI
Khalil Kasparis ACSI Distinction
Jonathan Laws MCSI
Matthew Mahoney, Chartered FCSI
Ronald Mbakwe
Stephen McCallum MCSI Distinction
Andrew McCulloch, Chartered MCSI
William Roberts ACSI Merit
Emily Rowles Nicholson, Chartered FCSI Merit
Benjamin Rycroft, Chartered MCSI
Thomas Saville MCSI

Applied Wealth Management

Ashley Aldrich-Blake, Chartered FCSI
William Andrew
Abul Kalam Karim Azad Chowdhury, Chartered MCSI
Barnaby Barker
Jack Bishop
Fergus Black ACSI Merit
Ben Bolger CFP™ Chartered MCSI
Elliot Boothright ACSI
Mark Collard
Joe Condy APP ACSI
Jack Cooper ACSI
David Cowie ACSI
Lauren Craig
Jonathon Crisp ACSI Distinction
Katherine Dawes ACSI
Kimberley Drake ACSI
Jack Dunne
Rory Fenn
Sinead Fisher ACSI
Isabel Fitzalan Howard ACSI
Georgette Fletcher MCSI
Matthew Fry ACSI
Andrew Gaffney ACSI
Hannah Gibson ACSI
Samantha Goodson ACSI
Annabel Grocock ACSI
Frederick Hayes ACSI
Hebe Hunter Gordon
Christopher Hutchinson ACSI
Frederick Joyce
James Kean, Chartered MCSI

Laura Langton ACSI
Thomas Lindsay ACSI
Laura Longley ACSI
Adam Lowe ACSI
Emily Lunt
Gabriella Macari MCSI
Charlotte Mackay ACSI
Liam McLachlan ACSI
Raquel Mino Gomes ACSI
Emma Moffat ACSI
Joy Moir ACSI Merit
Arash Nasri, Chartered FCSI
James Parker ACSI Distinction
Elizabeth Pindar ACSI
Benjamin Plimley ACSI Merit
Paul Quinn ACSI
Michael Radford ACSI Merit
Guy Rendell ACSI Merit
Austen Robilliard, Chartered MCSI
William Scholey, Chartered MCSI
William Skrebels ACSI
Frederick Snowden MCSI Merit
Lucia St Clair Erskine ACSI
Amelia Thornton
Henry Topping
Phoebe Woods ACSI Merit

Financial Markets

Max Beardmore ACSI
Adil Bhati
Sarah Bradshaw
Emily Brock
Hasan Chakarto
James Cox
Daniel Gallagher, Chartered MCSI
Charles Hamilton
Mikhail Hessin ACSI
Henry Merrick Merit
Henry Phillips
Eloise Rouse ACSI
Joel Swift

Financial Plan Case Study

Robert Handford MCSI
John Reynolds, Chartered FCSI
Ben Smith
Christopher White

Pension Transfers & Planning Advice

Jacqueline Butler
Dorian Cameron, Chartered FCSI
Zahidul Islam ACSI
John Miller
Takunda Sando, Chartered MCSI
George Stainton ACSI

Portfolio Construction Theory in Wealth Management

Freddie Blunden ACSI
Nicholas Burrows ACSI Merit
Robert Clark
William Cole
Georgina Cummings ACSI
Elliott Dixon ACSI Merit
Philippa Douglas ACSI
Jack Geddes
Oliver Gough
Andrew Hall ACSI Merit
Timothy Hodgson, Chartered MCSI
Toby Hudson-Davies
James Kean, Chartered MCSI
Simon King ACSI
Nicholas Lawson Merit
Declan Logan Distinction
Alison Macdonald ACSI
Rohan Malhotra Merit
Samuel Moore ACSI Merit
Neil Morran ACSI
George Moses
Max Patten
Helena Pomfret ACSI
Anil Raindi, Chartered MCSI
Victor Reis ACSI
Edward Robinson ACSI
Christopher Scott ACSI Merit
Emma Stobo ACSI
Laura Tait ACSI Merit
Andrei Theban ACSI
Robert Tod ACSI Distinction
Robert Van Anandel
Luis Villar Pena
Dominic Vincent Merit
Rupert Webb, Chartered FCSI Merit
Cameron Willox ACSI Merit
Emma Wright ACSI
Mitchell Wright

Private Client Investment Advice & Management

Luke Apps ACSI Distinction
Eleni Boritsi ACSI
Gary Briggs ACSI
Isabel Brookes
Thomas Burton
Harry Chetwode ACSI Distinction
Alex Clayton Distinction
Stephen Coelho ACSI Distinction
Callum Davies ACSI
William Davies ACSI Merit
James Doyle ACSI Merit

Henry Gronning, Chartered MCSI
Jeremy Hippolite
Timothy Jones, Chartered MCSI Merit
Hamel Kanani
Jack Richard Ketley Distinction
Lev Kravchenko ACSI Merit
Fiona Lamond
Charles Richard
Le Quelenec Dauru ACSI
Sophie Lee Distinction
Joseph Lund
Ross MacDonald ACSI
Helen McKay Merit
Michael McKenzie, Chartered MCSI Merit
Steven McNicholas
APP, Chartered MCSI Distinction
Kerina Meadows Merit
Sophie Moody Merit
Sion Puckle ACSI
Kishan Raja ACSI
Emma Ray Merit
Marie Sicard Fabre
James Stafford ACSI Merit

Regulation & Compliance

Mohammed Ahmed Merit
Rahaan Ahmed Merit
Panayiotis Antoniou, Chartered MCSI Distinction
Sameer Arsiwala Merit
Ana Bartolome Martinez
Aida Boufatis
Jonathan Bradshaw Distinction
Lauren Cosgrove Merit
Chinedu Benita Dafe Distinction
Kimacia Gitau ACSI
Ben Jones Distinction
Tabitha Le Moignan, Chartered MCSI
Lauren McGhee Distinction
Samulomba Mukuna
David Pardo Merit
Conor Quealy ACSI Distinction
Christopher Raby Distinction
Claude Roberts ACSI Distinction
Saskia Ruys ACSI
Simon Safo-Crampton
John Savage Distinction
Meltem Sevdiren Merit
Hoi Yee Vivian Wong Merit
Giles Wood ACSI Distinction
Katya
Elizabetta Zammit Fresta Merit

This is a list of successful candidates who have confirmed they wish to share their results as of 11 May 2021.

This is not an exhaustive list of all successful candidates.