Membership Application Form - Kenya

All answers to be printed in ink and in block capitals.

1. Which type of Membership are you applying for?  
   - Affiliate □  
   - Associate (ACSI) □  
   - Full Member (MCSI) □  

CISI Candidate/Membership number (if applicable) ____________________________

2. Correspondence details
   a. Personal
      - Title ____________________________
      - First name(s) ____________________________
      - Last name ____________________________
      - Home address ____________________________
      - Postcode ____________________________
      - Tel. (include country and local code) ____________________________
      - Mobile ____________________________
      - Email ____________________________
      - Date of birth DD/MM/YYYY ____________________________
      - Former name(s) if any ____________________________
   b. Work
      - Firm name ____________________________
      - Job title ____________________________
      - Department ____________________________
      - Firm address ____________________________
      - Postcode ____________________________
      - Tel. (include country and local code) ____________________________
      - Email ____________________________
   c. Membership Directory:  
      - Opt in Membership Directory □
   d. Contact information (tick one)
      - Correspondence to be delivered to:  
        - Work □
        - Home □

3. IntegrityMatters

Obtaining a pass in the CISI’s IntegrityMatters is a requirement for MCSI, ACSI and Affiliate membership.  
For more information please go to cisi.org/integritymatters

I will pass my IntegrityMatters test within three months to activate my membership □

4. Qualifications - If applying on the basis of non-CISI qualifications please provide details (attach a certified copy of the pass certificates)

A full list of qualifications recognised from other professional bodies can be found on our website.

5. Disciplinary history (tick one)

I have been convicted of a criminal offence  
Please note that you do not need to disclose protected convictions that are filtered from a standard and enhanced Disclosure and Barring Service (DBS) check.  
Yes □ No □

I have been adjudged bankrupt or insolvent or compounded with my creditors.  
Yes □ No □

I have been subject to disciplinary proceedings by the regulator or any professional body within the past five years.  
Yes □ No □

Please provide details with your application if you have responded Yes to any of the above.
6. Declaration

1. On applying to become a member of the Chartered Institute for Securities & Investment I agree to abide by the Royal Charter, Bye-laws, Regulations, and to uphold its high standards as published in its Professional Code (all available from website). Any breach of the Regulations may give rise to disciplinary procedures and termination of my membership.

2. I am aware that CPD is mandatory for CISI members and agree to undertake CPD on an annual basis meeting the CISI CPD requirements to maintain my membership. I understand non-compliance of the CISI CPD requirements can lead to my membership being suspended.

3. If not already achieved, to activate my membership I agree to pass IntegrityMatters. I understand that if not completed within 3 months of joining the CISI my membership will be suspended.

4. I know of no reason why I should not become a member.

Signature: ____________________________ Date: __________ DD/MM/YYYY
Name in full: ________________________

7. Payment (Please complete as appropriate)

The joining fee for Affiliate/ACSI membership is usually £16.50 and for MCSI membership is usually £27.50. However, the Institute has agreed to waive the joining fee for Kenya Members. The subscription is payable at the time of application. Thereafter, subscriptions are due annually on 1st April. The membership fee is payable on a pro-rata basis at any stage of the year. Please tick the following box if you are joining between:

- **Affiliate**
  - Apr - Jun - £70
  - Jul - Sep - £52.50
  - Oct - Dec - £35
  - Jan - Mar - £87.50 (includes fees for the following subscription year)

- **ACSI**
  - Apr - Jun - £70
  - Jul - Sep - £52.50
  - Oct - Dec - £35
  - Jan - Mar - £87.50 (includes fees for the following subscription year)

- **MCSI**
  - Apr - Jun - £101
  - Jul - Sep - £75.75
  - Oct - Dec - £50.50
  - Jan - Mar - £126.25 (includes fees for the following subscription year)

Payment by foreign currency demand draft: made payable to ‘Chartered Institute for Securities & Investment’. □ Foreign currency demand attached

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<th>Payment by Card: I wish to pay by:</th>
<th>American Express/Delta/Eurocard/MasterCard/Maestro/Visa</th>
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<tbody>
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<td>Please contact □ me or □ other</td>
<td>□ American Express □ Delta □ Eurocard □ MasterCard □ Maestro □ Visa</td>
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<td>by telephone/email* to make payment on my behalf.</td>
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<td>Telephone number:</td>
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<td>Email address:</td>
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<td>*If you have selected via email you will receive a payment link from <a href="mailto:customersupport@cisi.org">customersupport@cisi.org</a> to complete</td>
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</tbody>
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Name: ____________________________
Signature: ________________________

Please post, fax or email this form to:
Customer Support Centre, Chartered Institute for Securities & Investment, 20 Fenchurch Street, London EC3M 3BY   Fax: +44 (0)20 7645 0601
Any questions? applications@cisi.org / +44 (0)20 7645 0777