



Joined Up Thinking

Working together to grow the financial
services profession in Africa

cisi.org/africa

About the CISI

Not-for-profit educational charity

Awarded a Royal Charter

Evolved from London Stock Exchange

Formal recognition in 40 jurisdictions

Representation in over 12 countries

40,000 members in 116 countries

Our Mission

“To set standards of professional excellence and integrity for securities, investment, wealth and financial planning professionals, providing qualifications and promoting the highest level of competence to our members, individuals and firms.”

CISI and ASEA aim to

- Grow the financial services profession
- Standardise the entry requirements by introducing certification for licensing
- Align professional and labour skills





“We are pleased to welcome the Chartered Institute for Securities & Investment as an Associate member of ASEA. One of the focus areas of my Presidency of ASEA is human resources development across member exchanges. I believe that trained practitioners and trusted individuals are key

to boosting professionalism, and in turn enhancing the attractiveness of Africa as an investment destination. We look forward to working with the CISI and benefitting from their international footprint and globally portable qualifications”

Oscar Onyema, ASEA President and CEO at the Nigerian Stock Exchange



“We are delighted to be a part of ASEA membership and to be able to offer our experience to introduce internationally-recognised qualifications and certification.”

Kevin Moore, Chartered MCSI, Global Business Director at the CISI

Benefits of CISI qualifications

Written by practitioners for practitioners

Vocational – work based, not academic

Globally portable

Independently verified

Internationally recognised

Building blocks for career development

Instant results with computer-based-testing



Existing Engagement in Africa

Tunis: The Institut de Formation de la Bourse de Tunis recognises our qualifications for practitioner licensing

Nigeria: We work with Nigerian membership bodies to promote international learning opportunities and integrity

Morocco: In 2013, we signed an MOU with the Casablanca Finance City Authority to enhance and promote professional standards

Tanzania: In 2014, we signed an MOU with the Capital Markets and Securities Authority; training for our qualifications starts in December 2016

Kenya: In 2016, the Capital Markets Authority launched the Capital Market Certification Program using our qualifications

Uganda: In 2016, staff at the Capital Markets Authority of Uganda took our qualifications; a launch to market is planned for 2017

Rwanda: In 2016, we signed an MOU with the Capital Markets Authority to promote professionalism and our qualifications

Zambia: In 2016, we signed an MOU with the Securities and Exchange Commission. Training for our qualifications was held in September 2016

South Africa: We partner with the University of Johannesburg, enabling students to graduate with our qualification alongside their degree

FSDA: We work with the Financial Sector Deepening Africa platform on capacity building initiatives across Africa

ASEA: In 2016, we signed an MOU with the African Securities Exchange Commission to promote a common certification standard



Benefits of CISI membership

Candidates registering for a CISI exam are automatically awarded one year of CISI Student Membership which gives to a wide range of benefits including:

MyCISI online portal – a personalised online platform with all relevant content in one place

CISI TV – videos of events, industry news and specialist insights from around the world

Fast online recording of your Continuing Professional Development (CPD)

Online training resources – including ebooks, videos and articles

Access to CISI events

CISI publications: *The Review* and *Investment Management Review*

Our International Introduction to Securities & Investment exam covers

The Financial Services Industry

The Economic Environment

Financial Assets and Markets

Equities / Stocks

Bonds

Derivatives

Investment Funds

Regulation and Ethics

Other Financial Products

Contact

Helena Green, Chartered MCSI

Strategic Projects Manager

Chartered Institute for Securities & Investment

helena.green@cisi.org

Tel: +44 20 7645 0687

Mobile: +44 7799 710 178

Kevin Moore, Chartered MCSI

Director Global Business Development

Chartered Institute for Securities & Investment

kevin.moore@cisi.org

Customer Support

For all exam bookings and to set up a corporate account

customersupport@cisi.org

 [@CISI](https://twitter.com/CISI)  [cisi.org/linkedin](https://www.cisi.org/linkedin)

 [the_cisi](https://www.instagram.com/the_cisi)  [cisi.org/youtube](https://www.cisi.org/youtube)

