Joined Up Thinking

Working together to grow the financial services profession in Africa

cisi.org/africa
About the CISI

- Not-for-profit educational charity
- Awarded a Royal Charter
- Evolved from London Stock Exchange
- Formal recognition in 40 jurisdictions
- Representation in over 12 countries
- 40,000 members in 116 countries

Our Mission

“To set standards of professional excellence and integrity for securities, investment, wealth and financial planning professionals, providing qualifications and promoting the highest level of competence to our members, individuals and firms.”

CISI and ASEA aim to

- Grow the financial services profession
- Standardise the entry requirements by introducing certification for licensing
- Align professional and labour skills
“We are pleased to welcome the Chartered Institute for Securities & Investment as an Associate member of ASEA. One of the focus areas of my Presidency of ASEA is human resources development across member exchanges. I believe that trained practitioners and trusted individuals are key to boosting professionalism, and in turn enhancing the attractiveness of Africa as an investment destination. We look forward to working with the CISI and benefitting from their international footprint and globally portable qualifications.”

Oscar Onyema, ASEA President and CEO at the Nigerian Stock Exchange

“We are delighted to be a part of ASEA membership and to be able to offer our experience to introduce internationally-recognised qualifications and certification.”

Kevin Moore, Chartered MCSI, Global Business Director at the CISI

Benefits of CISI qualifications

- Written by practitioners for practitioners
- Vocational – work based, not academic
- Globally portable
- Independently verified
- Internationally recognised
- Building blocks for career development
- Instant results with computer-based-testing
Existing Engagement in Africa

**Tunis:** The Institut de Formation de la Bourse de Tunis recognises our qualifications for practitioner licensing

**Nigeria:** We work with Nigerian membership bodies to promote international learning opportunities and integrity

**Morocco:** In 2013, we signed an MOU with the Casablanca Finance City Authority to enhance and promote professional standards

**Tanzania:** In 2014, we signed an MOU with the Capital Markets and Securities Authority; training for our qualifications starts in December 2016

**Kenya:** In 2016, the Capital Markets Authority launched the Capital Market Certification Program using our qualifications

**Uganda:** In 2016, staff at the Capital Markets Authority of Uganda took our qualifications; a launch to market is planned for 2017

**Rwanda:** In 2016, we signed an MOU with the Capital Markets Authority to promote professionalism and our qualifications

**Zambia:** In 2016, we signed an MOU with the Securities and Exchange Commission. Training for our qualifications was held in September 2016

**South Africa:** We partner with the University of Johannesburg, enabling students to graduate with our qualification alongside their degree

**FSDA:** We work with the Financial Sector Deepening Africa platform on capacity building initiatives across Africa

**ASEA:** In 2016, we signed an MOU with the African Securities Exchange Commission to promote a common certification standard
Benefits of CISI membership

Candidates registering for a CISI exam are automatically awarded one year of CISI Student Membership which gives to a wide range of benefits including:

- MyCISI online portal – a personalised online platform with all relevant content in one place
- CISI TV – videos of events, industry news and specialist insights from around the world
- Fast online recording of your Continuing Professional Development (CPD)
- Online training resources – including ebooks, videos and articles
- Access to CISI events
- CISI publications: The Review and Investment Management Review

Our International Introduction to Securities & Investment exam covers

- The Financial Services Industry
- The Economic Environment
- Financial Assets and Markets
- Equities / Stocks
- Bonds
- Derivatives
- Investment Funds
- Regulation and Ethics
- Other Financial Products
Contact

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