Corporate Members

Our financial planning corporate members provide a valuable contribution that helps us to provide many of the events, training and professional development opportunities we offer to members.

Accredited Financial Planning Firms™

As at 31 March 2017

1st Chartered Financial Planning
Acumen Financial Planning
Adrian Smith & Partners
Affinity Integrated Wealth Management
Anderson Anderson & Brown Wealth
Ashburn Wealth Management
Aurea Financial Planning
Baigrie Davies & Company
Beaufort Financial Planning (Yorkshire)
Bloomsbury Wealth Management
Bourlet Financial Planning
Broadway Financial Planning
Brook-Dobson Brear
Buckle & Partners
Carbon Financial Partners
CDN Life Solutions
Central Financial Planning
Chamberlyns

Chesterton House Financial Planning
Citywide Financial Partners
Critchleys Financial Planning
Donald Asset Management
Epoch Wealth Management
Everett MacLeod
Evolve Financial Planning
Fensham Howes
Fiscal Engineers
Fort Financial Planning
Fortitude Financial Planning
Forty Two Financial Planning
GEM & Co Financial Services
Gibson Financial Planning
Glennan Wealth Management
Hamish Leng & Co
Hannay Robertson
HC Wealth Management
Heron House Financial Management

Holland Hahn & Wills
Interface Financial Planning
James Harvey Associates
Jessop Financial Planning
John Roddick & Son
Junoo Wealth Management
KMD Private Wealth Management
Lee Strathy
Loch Fyne Financial
Lumen Financial Planning
Mackenzie Investment Strategies
Magenta Financial Planning
Manse Capital
Mazars Financial Planning
Midas Fides
My Financial Planner
Navigator Financial Planning
North Laine Financial Management
Page Russell
Paradigm Norton Financial Planning
Pavis Financial Management
Penguin Wealth
Perceptive Planning
Piercefield Oliver
PKF Cooper Parry Wealth
Prestwood Etheridge & Russell
Proposito Financial Planning
Provest Financial Solutions
Scholes & Brown
Smart Financial Planning
Sound Financial Planning
Stafford Wealth Management
The Red House Consulting
Tower Hill Associates
Tucana Financial Planning
UNIQ Family Wealth
Wealth Matters
Wealthflow
Wells Gibson
Accredited Training Partners

As at 31 March 2017

Achievers, Sri Lanka
Africa Risk Institute, Kenya
Anagram Group, Singapore
Axsel Management International, Malaysia and Vietnam
Bahamas Institute of Financial Services, Bahamas
Bahrain Institute of Banking and Finance, Bahrain
Bahrain Institute of Technology, Bahrain
Barring EDU Training, Malaysia
Belstar Training Centre, Mauritius
BFSI Academy, India
Boltons College, Uganda
Buenoz Consulting, Indonesia
CCL Academy, Dubai
Centre International de Formation de la Profession Bancaire (CIFPB), Morocco
College of Banking and Financial Studies, Sultanate of Oman
Cyprus International Institute of Management (CIIM), Cyprus
EduEdgePro, India
Elite, Qatar
Emirates institute for Banking & Financial Studies, United Arab Emirates
European Institute of Management and Finance (EIMF), Cyprus
Examready, South Africa
Executive Education, School of Business, The American University in Cairo, Egypt
FED Center, Philippines
Financial Education Professionals, Australia
Financial Services Training Institute, Singapore
First Global Academy, Sri Lanka
Fitch Learning, Global
Five Pillars, Singapore
Genesis Training Institute, United Arab Emirates
H&F Analysis, Greece
HELP University, Malaysia
IHS Markit, Ireland
Imarticus Learning, India
Instituto Español de Analistas Financieros Fundación de Estudios Financieros, Spain
Institut de Formation de la Bourse de Tunis, Tunisia
Institute of Business and Investment Management, Myanmar
Institute of Financial Services, Malta
Institute of Financial Studies, Romania
Instituto Financiero IFA, Spain
Instituto Superior de Empresa y Finanzas (ISEFi), Spain
Inteligvis Consulting, India
ITM Institute of Financial Markets, India
Jain University, India
Kaplan Financial, United Kingdom
Kaplan Higher Education Academy / Kaplan Higher Education Institute, Singapore
Kedari Capital, Lagos
Leoron, Dubai
Managerial and Financial Training Center, Jeddah
Masters Latin America, Colombia
Myanmar Institute of Business, Myanmar
Myanmar International Business Academy, Myanmar
Myanmar Institute of Finance, Myanmar
Minhaj Advisory, United Arab Emirates
Mondial (Dubai), United Arab Emirates
Muthoot, India
Oshwal College, Kenya
Pelican Brown, India
PT Fidelitas Konsultama International (Fidelitas Consult), Indonesia
PT. Alwyni International Consulting, Indonesia
Qatar Finance and Business Academy (QFBA), Qatar
REDmoney, Malaysia and United Arab Emirates
RISC Institute, United Arab Emirates
Romanian Banking Institute, Romania
Securities and Exchange Commission, Sri Lanka
Shanghai Golden Future Education Co., China
Shenton Co, Yangon, Myanmar
Tadawul, Dubai
The Academy of Finance, Sri Lanka
ZAW Business School, Myanmar