# Committees

## Membership

<table>
<thead>
<tr>
<th>(C) Nick Swales, Chartered FCSI, Rathbone Investment Management</th>
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<tbody>
<tr>
<td>David Cooper, Chartered FCSI</td>
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<tr>
<td>Richard Crews, Chartered MCSI</td>
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<td>Paul Hedges, Chartered FCSI, The Hongkong and Shanghai Banking Corporation</td>
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<td>Phillip Langton MCSI</td>
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<tr>
<td>Peter Moores, Chartered FCSI, Raymond James Investment Services</td>
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<tr>
<td>Rebecca Taylor CFP™, Chartered FCSI, Aurea</td>
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- Financial Planning
  - Judith Ullock, Chartered MCSI, Redmayne Bentley
  - Martin Watkins, Chartered FCSI, EY
  - Gary Teper, Chartered MCSI
  - Tina Wishart, Chartered FCSI, Psigma Investment Management

## International

<table>
<thead>
<tr>
<th>(C) Danny Corrigan MCSI, ED&amp;F Man CEEMA</th>
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<tr>
<td>Neil Atkinson Chartered FCSI, HSBC</td>
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<td>John Bourbon, Chartered FCSI, John Bourbon Consulting</td>
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<tr>
<td>Sharon Constancon MCSI, Genius Methods, Valufin and SA Chamber of Commerce UK</td>
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<td>David Kane MCSI</td>
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<td>Fiona King MCSI</td>
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<td>Claire Perryman, Chartered MCSI, State Street Global Advisors</td>
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## Investment

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<tr>
<td>Simon Culhane, Chartered FCSI, CISI</td>
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<tr>
<td>Chris Harris-Deans, Chartered FCSI, Charles Stanley</td>
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- Investment Management
  - Judith Ullock, Chartered MCSI, Redmayne Bentley
  - Martin Watkins, Chartered FCSI, EY
  - Gary Teper, Chartered MCSI
  - Tina Wishart, Chartered FCSI, Psigma Investment Management

* Stepped down during the year

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Thank you to all those listed for their contribution between 1 April 2018 and 31 March 2019

C - Chairman, DC - Deputy Chairman
Committees

Branch Presidents

**Birmingham:** Andrew Porter, Chartered FCSI, Barclays Bank *  
Mark Rogers ACSI, Succession Group  

**Bristol and Bath:** Timothy Jones, Chartered MCSI, Rowan Barton  
Lee Hissey, Chartered FCSI, Computershare  

**Cotswolds:** Helen Farley Higgs Chartered FCSI, Brewin Dolphin  

**East Anglia:** Mark Hinds, Chartered FCSI, Charles Stanley  

**East Midlands and Lincoln:** David Spokes, Chartered FCSI, Brewin Dolphin  

**Essex:** Claire Newman, ACSI, Pershing  

**Guernsey:** Patrick Millar, Chartered FCSI, ABN AMRO  
Paul Garrard, Chartered FCSI, Kleinwort Hambros  

**Isle of Man:** Paul Kneen, Chartered FCSI, Pacific Fund Systems Europe Limited  

**Jersey:** Edward Loader, Chartered FCSI, Royal Bank of Canada Investment Solutions  

**Lancashire & Cumbria:** Sylvia Bentham, CFP™ Chartered MCSI, 1st Chartered Financial Planning  

**Liverpool, Chester and North Wales:** James Charlton, Chartered FCSI, Tilney Services *  
Louise McEveley, Chartered MCSI, Pershing  

**Manchester:** David Gorman, Chartered MCSI, Castlefield Partners  

**North East:** James Clancy ACSI, Access Wealth Management  

**Northern Home Counties:** Nicola Watts CFP™ Chartered FCSI, Jane Smith Financial Planning  

**Northern Ireland:** John Cubitt, Chartered FCSI, Smith & Williamson  

**Scotland:** Margaret Lindsay, Chartered FCSI, Smith & Williamson  

**South Coast:** Simon Roche ACSI, J P Morgan*  
Abby Johnson, Chartered FCSI, Charles Stanley  

**South East:** Katie Presland, Chartered FCSI, Charles Stanley *  
Leighton Bascom, Chartered FCSI, Raymond James Investment Services  

**Southern:** Katharine Nathoo, Chartered FCSI, Thesis Asset Management *  
Keith Churchouse CFP™ Chartered FCSI, Chapters Financial  

**Thames Valley:** Milton Gordon, Milton Gordon & Co *  
Linda Hulls CFP™ Chartered FCSI, Cameron Trinity  

**Wales:** Gretchen Betts, CFP™ Chartered MCSI, Magenta Financial Planning  

**West Country:** Robert Noble-Warren, Chartered FCSI, Independence Wealth Management  

**Yorkshire:** Emma Spratley, Chartered MCSI, Lloyds Banking Group  

**Bahrain:** Khalid Al Zayani, Al Zayani Investments  

**Cyprus:** Petros Florides, Chartered FCSI, World Vision International  

**India:** P.H. Ravikumar FCSI(Hon), Vastu Housing Finance Corporation and Bharat Financial Inclusion  

**Ireland:** Frank O’Riordon ACSI  

**Nigeria:** Boja Ajomale, NASD  

**Singapore:** Paul Hedges, Chartered FCSI, Asia Pacific Network Management and Market Intelligence, HSBC  

**Sri Lanka:** Nihal Fonseka Chartered FCSI(Hon)  

**Switzerland:** Laurence Rose FCSI, Altaira Wealth Management  

**United Arab Emirates:** Richard Stockdale, Chartered FCSI  

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