IFP Forum Committee

The committee of the Financial Planning Forum consists of 11 professionals (nine of whom are CFP^{CM} professionals) who were all Board members of the former Institute of Financial Planning (IFP). The role of the committee is to play an active role in supporting the CISI to grow the financial planning profession by way of planning forthcoming events, sourcing speakers and identifying areas of interest and future opportunities.

Alan Dick CFP^{CM} Chartered MCSI - Chairman

Alan Dick is the founding principal of Forty Two, a fee based Wealth Management practice and an IFP Accredited Financial Planning FirmTM. A Financial Planner of almost 15 years' experience, Alan is committed to raising the standards of Financial Planning. He is both a Chartered Financial Planner and CFP professional.

Rebecca Taylor CFP^{CM} Chartered FCSI

Becky is Managing Director of Aurea Financial planning Ltd an award-winning Financial Planning business based in Peterborough. Becky, a CFP professional and Chartered Financial Planner, is a strong believer in Lifetime Financial Planning.

Ian S Howe CFP^{CM} Chartered MCSI

Ian is the Managing Director of the Accredited Financial Planning FirmTM, Baigrie Davies. Based in London, Ian is also a Director of Serin Wealth, an international advisory firm focused on bringing the best of the legal and Financial Planning professions together to enhance the advice clients enjoy.

Richard Allum APP CFP^{CM} Chartered MCSI

Richard is a leading advocate for Paraplanning in the UK. He founded ParaplanPlus, the first outsourced Paraplanning business in Britain, in 2002. In 2011 Richard successfully blended his expertise as a CFP professional with a lifelong interest in technology to launch Moneyscope - a web-based lifetime cash-flow forecasting tool. Sadly, Richard has yet to find a business application for his other lifelong interest: Nutella.

Melony Holman CFP^{CM} Chartered MCSI

Melony Holman is the Managing Director of Compliance and Training Solutions Ltd (CATS) which she founded in 2005. Melony is a Chartered Financial Planner and a CFP professional and has fifteen years' experience in the field of compliance.

Andrew Brook-Dobson CFP^{CM} Chartered MCSI

Andrew is a director at Brook-Dobson Brear Ltd, an Accredited Financial Planning FirmTM based in Harrogate, who were runners up in the 2011 David Norton Building Excellence Award.

Chris Williams CFP^{CM} Chartered MCSI

With over 15 years' experience in financial services, Chris is both a Chartered Financial Planner and CERTIFIED FINANCIAL PLANNERCM professional. With a proven history of successfully integrating acquisitions of wealth management firms, Chris has recently set up Wealth Horizons, a new advisory firm. In the past he has driven Ashcourt Rowan's Financial Planning business forward as CEO.

Martin Ruskin CFP^{CM} Chartered MCSI

Martin is Head of Business Development at Paradigm Norton, a multi-award winning firm that is widely recognised as one of the leading financial planning firms in the UK and an Accredited Financial Planning FirmTM. Martin is passionate about communicating the value of lifetime financial planning to other professionals

Craig Palfrey CFP^{CM} Chartered MCSI

Craig is the South Wales Branch Chairman and a CFP professional who sits on the IFP consumer affairs committee. Craig is also the founder, and managing partner, of Penguin Wealth LLP an Accredited Financial Planning FirmTM and director of Get Financial Advice.

Janet Walford OBE

Janet is regarded as one of the UK's finest financial journalists. She joined Money Management in 1978, was appointed editor in 1986 and retired from that post in 2012. Winner of 17 awards for journalism, Janet was awarded the OBE for services to financial journalism and the financial services industry in 2007.

Ian Leech

Ian has been actively involved in the Financial Services industry for over 35 years, from Financial Planning, Product Provider and Industry involvement perspectives. This has included senior leadership roles covering strategy, business development, sales, marketing and operations management covering both B2C and B2B sectors. Most recently he was a main board director with NFU Mutual, with previous roles at AXA and Sun Life. Ian joined the IFP Board as an independent director in December 2013 and is a member of IFP's membership committee.

Farida Hassanali APP CFP^{CM} Chartered MCSI

Farida is a Chartered Financial Planner and CFPCM professional. She became involved with the former IFP upon joining the profession either years ago and is currently a Senior Paraplanner at EQ Investors in London. Farida is committed to raising the awareness of the Financial Planning profession and Paraplanning in particular.