

New Members and Upgrades

Chartered FCSI

Bank of New York Mellon	Steven Helyar
Bestinvest	Stefan Palenski
Brewin Dolphin	Halina Coltart Oliver Findlay Gordie Houston Peter Meckiff David Seaton Nicholas Wilson
Capital International	David Long
Charles Stanley	Timothy Markham Edward Rust
C. Hoare & Co	Robert Inglis
Credit Suisse	Samuel Grayland
Cunningham Coates	Ryan Cornett
Deutsche Bank	Antonieta Manzi
HSBC	Nicholas Cliffe
Investec	George Carbutt David Henderson Gordon McAndrew Hugo Pratt Ian Smith
J&E Davy	Andrew Campbell
JTC Guernsey	David Reynolds
Killik & Co	Paul Martin
Redmayne-Bentley	Philip Carpenter
Smith & Williamson	Ciaran Preshur Stephen Lennon
Thesis	James Nield
UBS	Martin Pollard
University Of Westminster Business School	Harry Thapar

Chartered MCSI

Arbuthnot Latham	Felicity Limer
Barclays	Effimia Geraki
Beaufort Securities	Andrew Hooper
Brewin Dolphin	Rachel Biggar Andrew Williams
Canaccord Genuity Wealth	Philip Simmonds
Charles Stanley	James Stewart-Smith
Churchill Wealth Management	Matthew Barwick-Barrett
CISI	Edward Bace
Coutts	Anthony Bridge Richard Brown Martin Carter Andrew Jackson Scott Kelley Matthew Marsden Kevin O'Malley
Deutsche Bank	Joanne Sumner
EFG Private Bank	Rachael Jenner
Fiske	Alan Meech
Guernsey Financial Services Commission	Amanda De Carteret
Habibsons Bank	Sameer Mhatay
Hargreave Hale	Elizabeth Arliss
HSBC	Sarah Moreton Damian Paul Timothy Ridge Wing Shan So Malini Varma
Investec	James Hector Reid Falconer Sebastian Steyne Mary Young
Jardine Lloyd Thompson Group	Rowan Speckham
JHC	Kevin Sloane
Lloyds TSB	Glenn Dawson
Rathbones	Caroline Macintyre
Raymond James	Charles Campbell
RBC	David McFadzean Helen Romeril Philip Scott
SI Capital	Genevra Banschky
Smith & Williamson	Von Ambroz
St. James's Place	Geoffrey Winchester
Standard Bank	Gary Holmes
Strategic Solutions	Kevin Forbes
The Share Centre	David Elliott
TJM Partnership	Syed Hossain
UBS	Andrew Little
Victoria Capital	Inno Van Den Berg
Zurich International Life	Gregorio Loayon
Others	Matthew Kiernan Lacey

MCSI

Aberdeen Asset Management	Sarah Malik
Adam & Co	James Coppell Philip Lee Eric Lymburn Gerard Maguire Peter McCallum Philip Murrison Peter Verrell Garth Welshman Gerard Wilson
Anderson Anderson & Brown	Stuart Ritchie
Ashcourt Rowan	Valerie Partridge
Barclays	Lee Cotton Stuart Cummins Christopher Russell
BlackRock	Nicola Hylton
Brewin Dolphin	Paul Colley Alexander Ellis Luke Evans Adrian Jones David Goodliffe
Brown Shipley	Neil Mitchell
Butterfield Private Bank	Neal Churchill Paul O'Neill
C Hoare & Co	Thomas Richard Orange
Cambridge Associates	Karin Maschler
CBH Compagnie Bancaire Helvetique	Russell Harless
Charles Stanley	Charlotte Bengel Robert Clarke Philippa Fielding Paul Russell Minal Shah
Citi	Colin Gardner Stewart
Citibank	Samir Patel
CLFIS	Amanda Ryan
Coutts	Richard Davies
CPA Audit	Yan Li
Deloitte	Ryan Keogh
Deutsche Bank	Jennifer Cookson Mark Osment
DIAM International	Anna Writer
Ernst & Young	Andrew Taberham
Fleet Street Publications	Phillip Oakley
FXCM Securities	Simon Foster
Gemini Wealth Management	Christopher Hill
Hargreave Hale	Thomas Yeomans
Heartwood Wealth Management	Gordon Hay
HSBC	Tracey Beechey Benjamin Carder Mohamed Jabeer Craig Ring Trevor Turner Benjamin Washington Dean Watton

New Members and Upgrades

Integral Asset Management	Christopher Leyshon	Others	Stuart Rankin Gerald Sanford Craig Taylor Simon Turner Nicholas Walton-Cole Yee Wah Wong Jennifer Yu	J.P.Morgan JM Finn JN Financial JPMorgan Chase Bank Killik & Co London & Capital Mitsubishi Mondial Academy Multrees Investor Services Paul E Schweder Miller Phileleftheros Public Company Prydis Wealth Rathbones RBC Redmayne-Bentley Sanlam Private Investments SG Hambros Bank Shaun Asset Management Smith & Williamson Stanhope Capital Thurleigh Investment Managers TJM Partnership TradeSlide Trading Tech Victoria Private Investment Office VTB Capital Waverton Investment Management Wells Fargo ZAI Corporate Finance Others	Amin Hashemi Clara Durodie Joseph Devine Alexandros Gotsopoulos James Irvine-Fortescue Robert Burns Heidi O'Carroll Simon Ferbrache Ekaterina Zhdanova Michael Hickey Keith Hughes Michalis Karis Paul White James Beattie Victoria Edgar Lee Bradbury Caroline Bromwich Gautam Chadda Guy Huntrods Raphael Kunwar William Rogers James Smith Christopher Sykes Lucy Boldy Peter Finnigan Hanna Eriksson Shaun Vikraman Sian Wood Mirko Backovic James von Simson Jack Hollick Juan Colon Bolea Victoria Walker Toby Matthews Stephen Browne Barry Martin Rene Naya Gregory Smith Sunil Patel Viacheslav Slavinskiy Robert Barfield Nicholas Khan-Roper Olaolu Oluwarotimi Salako
Integrated Financial Arrangements	Neil Worrell				
Investec	Alison Hamer Catherine Jones Robert Kay Bruce Kirkcaldy Bobby Owen Kirsty Sharp				
Johnston Campbell	Jamesina Doble				
Killik	Damien Syrett				
Kleinwort Benson	Lucy Gazmararian				
LCH. Clearnet Limited	Denise Holder				
Macquarie Group	Mario Menz				
Newedge Group	Srividhya Ratnam				
Nortons Corporate Finance	Andrew Grimmer				
Ogier Group Services	Sarah Sandiford				
Rathbones	Daniel Ball Jonathan Brock Camilla Klemme Stephen Quick Philip Young				
RBC	Hugo Brassey Simon De Ferrer Michael Greenwood Andrew Jones				
RBS	Graham Brett Paul Fletcher Nicholas Hutchins Anthony Letmon				
Redmayne-Bentley	Lauren Charnley				
Ruffer	Patricia Houston				
Sanlam Group	Katrina Tabor				
Scottsdale Consulting	James Scott Dunlop				
SG Hambros Bank	Mark Adams Julian Pepper				
Standard Bank	Justin Maloney				
Standard Life	Nicholas Minto				
TD Direct	Darren Hepworth				
Thesis Asset Management	Sam Lansdowne				
UBS	Warren Allen Jonathan Ferrara Moshe Langerman Christoph Roeder David Scordino Sami Tamim Alexander Wilson				
UK Portfolio Management	Stephen Chew				
Waverton Investment Management	David Chaplin William Francklin Charles Hemphill Katrina Norris				
WAY Fund Managers	Oyegbemiiniyi Oworu				
WHI Stockbrokers	Roy Dodds				
World First UK	Gregory Smith				

*This list includes admissions
and upgrades from
25 February to 1 April 2014*

Membership upgrade correction

We would like to point out that Roger Quirk, listed in the April edition as being upgraded to Chartered MCSI status, no longer works for Falcon Private Wealth. Apologies for the error.