

Corporate Members

As at 31 March 2017

Our financial planning corporate members provide a valuable contribution that helps us to provide many of the events, training and professional development opportunities we offer to members.



Accredited Financial Planning Firms™

As at 31 March 2017

1st Chartered Financial Planning	Chesterton House Financial Planning	Holland Hahn & Wills	Paradigm Norton Financial Planning
Acumen Financial Planning	Citywide Financial Partners	Interface Financial Planning	Pavis Financial Management
Adrian Smith & Partners	Critchleys Financial Planning	James Harvey Associates	Penguin Wealth
Affinity Integrated Wealth Management	Donald Asset Management	Jessop Financial Planning	Perceptive Planning
Anderson Anderson & Brown Wealth	Epoch Wealth Management	John Roddick & Son	Piercefield Oliver
Ashburn Wealth Management	Everett MacLeod	Juno Wealth Management	PKF Cooper Parry Wealth
Aurea Financial Planning	Evolve Financial Planning	KMD Private Wealth Management	Prestwood Etheridge & Russell
Baigrie Davies & Company	Fensham Howes	Lee Strathy	Proposito Financial Planning
Beaufort Financial Planning (Yorkshire)	Fiscal Engineers	Loch Fyne Financial	Provest Financial Solutions
Bloomsbury Wealth Management	Fort Financial Planning	Lumen Financial Planning	Scholes & Brown
Bourlet Financial Planning	Fortitude Financial Planning	Mackenzie Investment Strategies	Smart Financial Planning
Broadway Financial Planning	Forty Two Financial Planning	Magenta Financial Planning	Sound Financial Planning
Brook-Dobson Brear	GEM & Co Financial Services	Manse Capital	Stafford Wealth Management
Buckle & Partners	Gibson Financial Planning	Mazars Financial Planning	The Red House Consulting
Carbon Financial Partners	Glennan Wealth Management	Midas Fides	Tower Hill Associates
CDN Life Solutions	Hamish Leng & Co	My Financial Planner	Tucana Financial Planning
Central Financial Planning	Hannay Robertson	Navigator Financial Planning	UNIQ Family Wealth
Chamberlyns	HC Wealth Management	North Laine Financial Management	Wealth Matters
	Heron House Financial Management	Page Russell	Wealthflow
			Wells Gibson

Accredited Training Partners

As at 31 March 2017

Achievers, Sri Lanka	Financial Education Professionals, Australia	Managerial and Financial Training Center, Jeddah
Africa Risk Institute, Kenya	Financial Services Training Institute, Singapore	Masters Latin America, Colombia
Anagram Group, Singapore	First Global Academy, Sri Lanka	Myanmar Institute of Business, Myanmar
Axsel Management International, Malaysia and Vietnam	Fitch Learning, Global	Myanmar International Business Academy, Myanmar
Bahamas Institute of Financial Services, Bahamas	Five Pillars, Singapore	Myanmar Institute of Finance, Myanmar
Bahrain institute of Banking and Finance, Bahrain	Genesis Training Institute, United Arab Emirates	Minhaj Advisory, United Arab Emirates
Bahrain Institute of Technology, Bahrain	H&F Analysis, Greece	Mondial (Dubai), United Arab Emirates
Barring EDU Training, Malaysia	HELP University, Malaysia	Muthoot, India
Belstar Training Centre, Mauritius	IHS Markit, Ireland	Oshwal College, Kenya
BFSI Academy, India	Imarticus Learning, India	Pelican Brown, India
Boltons College, Uganda	Instituto Español de Analistas Financieros Fundación de Estudios Financieros, Spain	PT Fidelitas Konsultama International (Fidelitas Consult), Indonesia
Buenoz Consulting, Indonesia	Institut de Formation de la Bourse de Tunis, Tunisia	PT. Alwyni International Consulting, Indonesia
CCL Academy, Dubai	Institute of Business and Investment Management, Myanmar	Qatar Finance and Business Academy (QFBA), Qatar
Centre International de Formation de la Profession Bancaire (CIFPB), Morocco	Institute of Financial Services, Malta	REDmoney, Malaysia and United Arab Emirates
College of Banking and Financial Studies, Sultanate of Oman	Institute of Financial Studies, Romania	RISC Institute, United Arab Emirates
Cyprus International Institute of Management (CIIM), Cyprus	Instituto Financiero IFA, Spain	Romanian Banking Institute, Romania
EduEdgePro, India	Instituto Superior de Empresa y Finanzas (ISEFI), Spain	Securities and Exchange Commission, Sri Lanka
Elite, Qatar	Intelivisto Consulting, India	Shanghai Golden Future Educaiton Co., China
Emirates institute for Banking & Financial Studies, United Arab Emirates	ITM Institute of Financial Markets, India	Shenton Co, Yangon, Myanmar
European Institute of Management and Finance (EIMF), Cyprus	Jain University, India	Tadawul, Dubai
Examready, South Africa	Kaplan Financial, United Kingdom	The Academy of Finance, Sri Lanka
Executive Education, School of Business, The American Univeristy in Cairo, Egypt	Kaplan Higher Education Academy / Kaplan Higher Education Institute, Singapore	ZAW Business School, Myanmar
FED Center, Philippines	Kedari Capital, Lagos	
	Leoron, Dubai	