

Professional Refresher CPD timings

Passing a Professional Refresher module will award you CPD time that will be recorded automatically on your CISI CPD log as **Structured Learning**. Below is the CISI CPD time allocated for each Professional Refresher module:

30 mins

Bonds
Capital Gains Tax (CGT)
Certification - What it Means For You
Conduct Rules for All Staff
Individual Savings Accounts (ISAs)
Investment Business on the Internet
Presentation Skills
RDR Independence
RDR Professionalism
Shares
Structuring Wealth

45mins

Autumn Statement 2016
Best Execution
Blockchains
Budget
Business Protection
Central Clearing
Client Categories
Conflicts of Interest
Corporate Actions
Customer Complaints Procedures
Dodd-Frank Act
Estate Planning
European Market Infrastructure Regulation
Exchange Traded Funds
Financial Promotions
Financial Transaction Tax
Fintech
Funding Long-Term Care
Hedge Funds
Huma Trafficking and the Modern Slavery Act
Inducements and Dealing Commissions
Influencing Teams
Integrity & Ethics
Managing in the Regulatory Environment
Offshore Fund Administration
Paraplanning
Permissions Regime
Price Stabilisation
Principles of RDR
RDR Adviser
Retail Investment Products
Risk
Robo-Advice
Securities Financing
Speak Up
Structured Investment Products
Suitability of Client Investments
Training and Competence
Treating Customers Fairly
UCISs & NMPIS
UCITS

1 hour

AIFMD
Approved Persons Regime
Behavioural Finance

Commodities and Energy Markets
Conduct Risk
Conduct Rules
Corporate Governance
Crowdfunding
Derivatives
Essentials of Client Assets and Client Money
Financial Ombudsman Service
Financial Planning
Foreign Account Tax Compliance Act (FATCA)
Information Security and Data Protection
Insolvency and Bankruptcy
Insurance
Investment Taxation
Market Abuse
Pensions Advice
Retail Investment Advice in the UK
Remuneration Code
Retirement Planning
Senior Managers and Certification Regime
Sovereign Wealth Funds
T&C Supervision Essentials
Trusts
UK Bribery Act
UK Regulatory Structure
VCTs & EISs
Vulnerable Clients

1 hour 15 mins

Client Assets and Client Money
Cybercrime
ESMA Knowledge and Competence Guidelines
Islamic Banking
Managing Charity Portfolios
MiFID II
New UK Regulatory Environment
Non-Executive Directors' Roles
Regulation and Ethics
Regulation of Platforms
Sanctions and Global Markets

1 hour 30 mins

Anti-Money Laundering
Banking Standards
Financial Crime
General Data Protection Regulation (GDPR)
Pensions and Provision

1 hour 45 mins

Tanzania Capital Markets Regulation

2 hours

Investment Planning
Taxation

2 hours 15 mins

Investment Principles and Risk

Note: You will only gain CISI CPD time when you have successfully passed an end-of-module test!