

# ACSI/MCSI Application Form for The Institute of Chartered Accountants of India (ICAI) Members

All questions to be answered and printed in ink and in block capitals.

## 1. Personal details

Title \_\_\_\_\_  
First name(s) \_\_\_\_\_  
Last name \_\_\_\_\_  
Home address \_\_\_\_\_  
\_\_\_\_\_  
Postcode \_\_\_\_\_  
Tel. (include country and local code) \_\_\_\_\_  
Mobile \_\_\_\_\_  
Email \_\_\_\_\_  
Date of birth DD/MM/YYYY \_\_\_\_\_  
Former name(s) if any \_\_\_\_\_

## 2. Work details

Firm name \_\_\_\_\_  
Job title \_\_\_\_\_  
Department \_\_\_\_\_  
Firm address \_\_\_\_\_  
\_\_\_\_\_  
Postcode \_\_\_\_\_  
Tel. (include country and local code) \_\_\_\_\_  
Email \_\_\_\_\_

## 3. IntegrityMatters

Obtaining a pass in the CISI's IntegrityMatters is a requirement for CISI membership.

For more information please go to [cisi.org/integritymatters](http://cisi.org/integritymatters)

I have passed the IntegrityMatters test

I will pass IntegrityMatters to activate my membership

## 4. Experience

I am applying for ACSI  less than 3 years industry experience MCSI  3 years or more industry experience

Please note you will need to submit your application with a copy of your ICAI membership and qualification certificates. And, if applying for MCSI, you will need to submit a copy of your Curriculum Vitae as a proof of experience.

## 5. Contact information (tick one)

Correspondence delivered to:  Work  Home  
Who will pay annual subscription?  Firm  Self

If firm, please provide the following information:

Dept: \_\_\_\_\_ Cost centre: \_\_\_\_\_  
Contact name: \_\_\_\_\_  
Address (if different from above): \_\_\_\_\_  
\_\_\_\_\_

## 6. Communications Preferences Please tell us what information you would like to be contacted about

**Your Membership:** Membership Upgrades  CPD, Networking and Social Events  Online Learning  Member Survey

The Review Digital Articles  The Review Print Magazine  Member Updates and News

**Study:** Qualifications Bulletin  New Qualifications and Pathways  Revision Tools

**Other:** Research Surveys  Jobs Online

**Telephone Communications:** Membership  Qualifications  Events

**Membership Directory:** Opt in Membership Directory

## 7. Disciplinary history (tick one)

I have been convicted of a criminal offence

Yes  No

Please note that you do not need to disclose protected convictions that are filtered from a standard and enhanced Disclosure and Barring Service (DBS) check.

I have been adjudged bankrupt or insolvent or compounded with my creditors.

Yes  No

I have been subject to disciplinary proceedings by the regulator or any professional body within the past five years.

Yes  No

Please provide details with your application if you have responded Yes to any of the above.

## 8. Declaration

1. On applying to become a member of the Chartered Institute for Securities & Investment I agree to abide by the Royal Charter, By-laws, Regulations, and to uphold its high standards as published in its Professional Code (all available from website). Any breach of the Regulations may give rise to disciplinary procedures and termination of my membership
2. I am aware that CPD is mandatory for CISI members and agree to undertake CPD on an annual basis meeting the CISI CPD requirements to maintain my membership. I understand non-compliance of the CISI CPD requirements can lead to my membership being suspended.
3. If not already achieved, to activate my membership I agree to pass IntegrityMatters. I understand that if not completed within 3 months of joining the CISI my membership will be suspended.
4. I know of no reason why I should not become a member

Signature: \_\_\_\_\_

Date DD/MM/YYYY

Name in full: \_\_\_\_\_

## 9. Payment (Please complete as appropriate)

The joining fee for Associate membership is usually £33 and for MCSI membership is usually £55. **However, the Institute has agreed to waive the joining fee for ICAI Members.** The subscription is payable at the time of application. Thereafter, subscriptions are due annually on 1st April. The membership fee is payable on a pro-rata basis at any stage of the year. Please tick the following box if you are joining between:

ACSI  Apr - Jun - £70  Jul - Sep - £52.50  Oct - Dec - £35  Jan - Mar - £87.50 (includes fees for the following subscription year)  
MCSI  Apr - Jun - £101  Jul - Sep - £75.75  Oct - Dec - £50.50  Jan - Mar - £126.25 (includes fees for the following subscription year)

Account Firms:  Please invoice. Invoice recipient name: \_\_\_\_\_ Job title: \_\_\_\_\_

Payment by foreign currency demand draft: made payable to 'Chartered Institute for Securities & Investment'.  Foreign currency demand attached

### Payment by Card:

I wish to pay by: \*American Express/Delta/Eurocard/MasterCard/Maestro/Visa \*Delete as applicable

I authorise you to debit my account with the amount of \_\_\_\_\_ including joining fee where applicable

**Please Note:** There is no fee for Visa Debit or Delta cards.

Card number:                 Security code:     \*

Expiry date: \_\_\_/\_\_\_/\_\_\_ Maestro/AMEX issue date: \_\_\_/\_\_\_/\_\_\_ Maestro only issue No: \_\_\_\_\_

\* If you do not wish to send your credit card information via the post, please contact Customer Support - Telephone +44 20 7645 0777

Card holder's name: \_\_\_\_\_

Signature: \_\_\_\_\_

Please email both pages of this form to:

Email : [southasia.office@cisi.org](mailto:southasia.office@cisi.org) (and also copy [member@icwai.org](mailto:member@icwai.org))

The CISI reserves the right to seek independent verification of all the information supplied on this application form as part of the assessment process.  
The CISI reserves the right to refuse applications where information supplied is found to be false