

# Membership Reinstatement Form

All questions to be answered and printed in ink and in block capitals.

## 1. I wish to apply to reinstate my membership in accordance with the Membership Rules

(Please tick which category you are returning to)  Affiliate  ACSI  MCSI

### 2. Personal details

Title \_\_\_\_\_  
First name(s) \_\_\_\_\_  
Last name \_\_\_\_\_  
Home address \_\_\_\_\_  
\_\_\_\_\_  
Postcode \_\_\_\_\_  
Tel. (include country and local code) \_\_\_\_\_  
Mobile \_\_\_\_\_  
Email \_\_\_\_\_  
Date of birth DD/MM/YYYY \_\_\_\_\_  
Former name(s) if any \_\_\_\_\_

### 3. Work details

Firm name \_\_\_\_\_  
Job title \_\_\_\_\_  
Department \_\_\_\_\_  
Firm address \_\_\_\_\_  
\_\_\_\_\_  
Postcode \_\_\_\_\_  
Tel. (include country and local code) \_\_\_\_\_  
Email \_\_\_\_\_

### 4. IntegrityMatters

Obtaining a pass in the CISI's IntegrityMatters is a requirement for Affiliate/ACSI/MCSI membership. For more information please go to [cisi.org/integritymatters](https://www.cisi.org/integritymatters)

I have passed the IntegrityMatters test

I will pass IntegrityMatters to activate my membership

### 5. Contact information (tick one)

Correspondence to be delivered to:

Who will pay annual subscription?

If firm, please provide the following information:

Dept: \_\_\_\_\_ Cost centre: \_\_\_\_\_

Contact name: \_\_\_\_\_

Address (if different from above): \_\_\_\_\_

Work

Firm

Home

Self

### 6. Communications Preferences Please tell us what information you would like to be contacted about

**Additional Events:** Training Courses  Conferences  Branch Dinners

**Other:** Research Surveys  Jobs Online

#### Professional Forums and Interest Groups events in London:

Bond and Fixed Interest  Compliance  Corporate Finance  International Regulation  Financial Planning  FinTech

Risk  Wealth Management  Young Professionals  Training, Competence and Culture  Paraplanner  Operations

**Study:** Qualifications Bulletin  New Qualifications and Pathways  Revision Tools

**Telephone Communications:** Membership  Qualifications  Events

**Your Membership:** Membership Upgrades  CPD, Networking and Social Events  Online Learning  Member Survey

The Review Digital Articles  The Review Print Magazine  Member Updates and News

**Membership Directory:** Opt in Membership Directory

### 7. Disciplinary history (tick one)

I have been convicted of a criminal offence Yes  No

Please note that you do not need to disclose convictions that are spent under the Rehabilitation of Offenders Act 1974, or protected convictions that are filtered from a standard or enhanced Disclosure and Barring Service (DBS) check.

I have entered an Individual Voluntary Agreement (IVA) or equivalent agreement with my creditors or have been Yes  No

adjudged bankrupt or insolvent or compounded with my creditors.

I have been subject to disciplinary proceedings by the FCA, other regulator or any professional body within the past five years. Yes  No

I have been subject to disciplinary proceedings by the FCA, other regulator or any professional body within the past five years. Yes  No

Please provide details with your application if you have responded Yes to any of the above.

**8. Declaration**

- 1. On applying to reinstate my membership of the Chartered Institute for Securities & Investment I agree to abide by the Royal Charter, Bye-laws, Regulations, and to uphold its high standards as published in its Professional Code (all available from website). Any breach of the Regulations may give rise to disciplinary procedures and termination of my membership.
- 2. I am aware that CPD is mandatory for CISI members and agree to undertake CPD on an annual basis meeting the CISI CPD requirements to maintain my membership. I understand non-compliance of the CISI CPD requirements can lead to my membership being suspended.
- 3. If not already achieved, to activate my membership I agree to pass IntegrityMatters. I understand that if not completed within 3 months of joining the CISI my membership will be suspended.
- 4. I know of no reason why I should not become a member.

Signature: \_\_\_\_\_ Date DD/MM/YYYY

Name in full: \_\_\_\_\_

**9. Payment** (Please complete as appropriate)

The reinstatement fee consists of the full annual subscription plus a £55 administration fee. No pro rata arrangements apply.

**Thereafter, subscriptions are due annually on 1 April.**

Affiliates £167.00 + £55.00 = £222.00

Associates (ACSI) £167.00 + £55.00 = £222.00

Members (MCSI) £242.00 + £55.00 = £297.00

Receipt required

Promotional Code:

Total paid

**Payment by firm:**  
 I authorise payment for membership to be invoiced to our general account:  
 Print name: \_\_\_\_\_  
 Signed: \_\_\_\_\_ HR department

Firm reference:

**Payment by Card:** I wish to pay by card:

Please contact  me or  other

by telephone/email\* to make payment on my behalf.

Telephone number:

Email address:

\*If you have selected via email you will receive a payment link from [customersupport@cisi.org](mailto:customersupport@cisi.org) to complete

Name:

Signature: \_\_\_\_\_

**Please post or email this form to:**  
 Customer Support Centre, Chartered Institute for Securities & Investment, 20 Fenchurch Street, London EC3M 3BY  
**Any questions?** [applications@cisi.org](mailto:applications@cisi.org) / +44 (0)20 7645 0777