

Membership Application Form (University/College)

All questions to be answered and printed in ink and in block capitals.

1. Which type of Membership are you applying for? Student

CISI Candidate/Membership number (if applicable) _____

(Details of these and all admission criteria can be found on our website cisi.org/membership)

CISI Manual Student Generic ©2014

<p>2. Personal details</p> <p>Title _____</p> <p>First name(s) _____</p> <p>Surname _____</p> <p>Private address _____</p> <p>_____</p> <p style="text-align: right;">Postcode _____</p> <p>Tel. _____ Mobile _____</p> <p>Email _____</p> <p>Date of birth _____</p> <p>Nationality _____</p> <p>Former name(s) if any _____</p>	<p>3. University/college details</p> <p>Name _____</p> <p>Qualification title _____</p> <p>Address _____</p> <p>_____</p> <p>_____</p> <p style="text-align: right;">Postcode _____</p> <p>Programme start date (mth/yr) _____</p> <p>Programme end date (mth/yr) _____</p> <p>Graduation date (mth/yr) _____</p>
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4. Qualifications (please give details)	Achieved	Being studied	Training Provider
a) CISI Qualifications			
b) Other Professional Qualifications *			
c) Highest Academic Qualification			

* if applicable please attach a certified copy of the pass certificates

5. Contact information (tick one)

Correspondence to be delivered to: University/college Home

Address to appear in Members directory: University/college Home None

Who will pay annual subscription? University/college Self

If university/college, please provide the following information:

University/college dept: _____ Contact name: _____

Address (if different from above): _____ Cost centre: _____

6. Declaration

- I have not been adjudged bankrupt or insolvent or compounded with my creditors and I am not currently or have been subject to disciplinary procedures by the FSA/FCA, other regulator or any professional body within the past five years.
- I apply to become a member of the Chartered Institute for Securities & Investment and agree to abide by **the Royal Charter, Bye-laws, Regulations**, and to uphold its high standards as published in its **Professional Code** (all available from website). Any breach of the Regulations may give rise to disciplinary procedures and termination of my membership
- I agree to maintain competence through CPD as outlined in Annex 3 of the Membership Regulations
- I know of no reason why I should not become a member

Signature: _____

Name in full: _____

7. Payment (Please complete as appropriate)

The annual subscription for Student membership is £55. There is no joining fee. The subscription is payable at the time of application. **Thereafter, subscriptions are due annually on 1st April**, and may be paid by direct debit (see below). Please note that all students who join between January and March will be covered for the following year's subscription.

Receipt required

Payment by university/college:

I authorise payment for membership to be invoiced to our general account:

Print name: _____

Signed: _____ HR department

Payment by cheque:

Cheques should be made payable to:

'Chartered Institute for Securities & Investment Ltd' and crossed 'Account Payee only'.

Cheque attached

Payment by Card:

I wish to pay by: ***American Express/Delta/Eurocard/MasterCard/Switch/Visa** *Delete as applicable

I authorise you to debit my account with the amount of £55

Card number:

Debit/AMEX issue date: Security code: * Start date: Expiry date: Visa

** If you do not wish to send your credit card information via the post, please contact our Customer Support Centre - Telephone +44 20 7645 0777*

Card holder's name: (if different to that in Section 2 of this form) _____

Signature: _____

Chartered Institute for Securities & Investment would like to keep you informed of products and services that may be of interest. If you do not wish to receive this information, please tick this box:

For office use only

Date received: _____

Membership No: _____

Date processed: _____

Membership Official Initials: _____

Notes: _____

Please complete and return:

Customer Support Centre, Chartered Institute for Securities & Investment, 20 Fenchurch Street, London EC3M 3BY

Any questions? customersupport@cisi.org / +44 (0)20 7645 0777