

CISI Workbook Editions Chart – September 2017

UK Financial Regulation

This title covers the following qualification programmes: Investment Operations Certificate (IOC), Capital Markets and Certificate Programmes

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
UK Financial Regulation (ebook version available)	24.0	Ed 24 Sep 16	21 Dec 16	20 Feb 18	25.0	Ed 25 Nov 17	21 Feb 18	TBC

Investment Operations Certificate (IOC) Programme

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Asset Servicing (ebook version available)	12.0	Ed 14 Apr 17	11 Jul 17	10 Jul 19				
Client Money and Assets (ebook version available)	2.0	Ed 2 May 16	11 Jul 16	10 Jul 18	3.0	Ed 3 May 18	11 Jul 18	10 Jul 20
Collective Investment Schemes Administration (ebook version available)	11.2	Ed 12 Jul 16	1 Oct 16	20 Apr 18	12.0	Ed 13 Jan 18	21 Apr 18	20 Apr 19
Derivative Operations (ebook version available)	3.0	Ed 3 Sep 16	1 Dec 16	30 Nov 17	4.0	Ed 4 Sep 17	1 Dec 17	30 Nov 18
Global Financial Compliance (ebook version available)	5.0	Ed 5 Aug 16	11 Nov 16	10 Nov 17	6.0	Ed 6 Aug 17	11 Nov 17	10 Nov 18
Global Securities Operations (ebook version available)	12.0	Ed 13 Apr 17	1 Jul 17	30 Jun 18	13.0	Ed 14 Apr 18	1 Jul 18	30 Jun 19
Intro to Securities & Investment (ebook version available)	17.0	Ed 33 May 17	1 Aug 17	31 Jul 18	18.0	Ed 34 May 18	1 Aug 18	31 Jul 19
IT in Investment Operations (ebook version available)	8.0	Ed 8 Feb 17	11 May 17	10 May 18	9.0	Ed 9 Feb 18	11 May 18	10 May 19
Operational Risk (ebook version available)	16.0	Ed 20 Mar 17	1 Jun 17	31 May 18	17.0	Ed 21 Mar 18	1 Jun 18	31 May 19
Managing Cyber-Security (ebook version available)	3.0	Ed 3 Sep 18	11 Jan 19	10 Jan 20	TBC	TBC	TBC	TBC
Pensions Administration (ebook version available)	2.0	Ed 2 Oct 16	21 Jan 17	20 Jan 18	3.0	Ed 3 Oct 17	21 Jan 18	20 Jan 19
Platforms Wealth Management and Service Providers (ebook version available)	3.0	Ed 3 Aug 17	21 Nov 17	20 Nov 18	4.0	Ed 4 Aug 18	21 Nov 18	20 Nov 19
Risk in Financial Services (ebook version available)	6.0	Ed 6 May 16	11 Aug 16	10 Aug 18	7.0	Ed 7 May 18	11 Aug 18	10 Aug 20

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Capital Markets Programme

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Derivatives (ebook version available)	17.0	Ed 13 Jul 17	11 Oct 17	10 Oct 18	18.0	Ed 14 Jul 17	11 Oct 18	10 Oct 19
Financial Derivatives (ebook version available)	17.0	Ed 13 Jul 17	11 Oct 17	10 Oct 18	18.0	Ed 14 Jul 17	11 Oct 18	10 Oct 19
Securities (ebook version available)	16.0	Ed 12 Sep 16	11 Dec 16	21 Mar 18	17.0	Ed 13 Dec 17	22 Mar 18	21 Mar 19

Certificate Programme

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Combating Financial Crime (ebook version available)	4.0	Ed 4 Apr 17	21 Jun 17	20 Jun 18	5.0	Ed 5 Apr 18	21 Jun 18	20 Jun 19
Corporate Finance Regulation (ebook version available)	12.0	Ed 8 Jan 16	11 Apr 17	10 Apr 18	13.0	Ed 9 Jan 18	11 Apr 18	10 Apr 19
Corporate Finance Technical Foundations (ebook version available)	12.0	Ed 8 Jan 16	11 Apr 17	10 Apr 18	13.0	Ed 9 Jan 18	11 Apr 18	10 Apr 19
Global Financial Compliance (ebook version available)	5.0	Ed 5 Aug 16	11 Nov 16	10 Nov 17	6.0	Ed 6 Aug 17	11 Nov 17	10 Nov 18
Risk in Financial Services (ebook version available)	6.0	Ed 6 May 16	11 Aug 16	10 Aug 18	7.0	Ed 7 May 18	11 Aug 18	10 Aug 20

Certificate for Introduction to Securities & Investment

This workbook and elearning package is only available for schools and colleges. To purchase this product please contact our Customer Support Centre on +44 20 7645 0777.

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Financial Products, Markets & Services (ebook version available)	2.0	Ed 2 July 17	1 Sep 17	31 Jul 18	3.0	Ed 3 July 18	1 Sep 18	31 Jul 19

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Introduction to Investment Award

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Introduction to Investment (ebook version available)	17.0	Ed 10 May 17	1 Aug 17	31 Jul 18	18.0	Ed 11 May 18	1 Aug 18	31 Jul 19
Fundamentals of Financial Services (ebook version available)	3.0	Ed 3 May 17	1 Aug 17	31 Jul 19	4.0	Ed 4 May 19	1 Aug 19	31 Jul 21

Investment Advice Diploma (Level 4)

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Derivatives (ebook version available)	7.0	Ed 7 Sep 16	31 Dec 16	30 Dec 17	8.0	Ed 8 Sep 17	31 Dec 17	30 Dec 18
Financial Planning and Advice (ebook version available)	1.0	Ed 1 Jun 16	31 Aug 16	30 Aug 17	2.0	Ed 2 Jun 17	31 Aug 17	TBC
Investment, Risk & Taxation (ebook version available)	7.0	Ed 7 Jul 16	31 Oct 16	30 Oct 17	8.0	Ed 8 Jul 17	31 Oct 17	30 Oct 18
Securities (ebook version available)	7.0	Ed 7 Sep 16	31 Dec 16	30 Dec 17	8.0	Ed 8 Sep 17	31 Dec 17	30 Dec 18
Taxation in the UK for Individuals & Trusts ****	4.0	Ed 4 Jul 16	31 Oct 16	30 Oct 17	5.0	Ed 5 Jul 17	31 Oct 17	30 Oct 18
UK Regulation and Professional Integrity (ebook version available)	9.0	Ed 9 Sep 16	21 Dec 16	20 Feb 18	10.0	Ed 10 Nov 17	21 Feb 18	TBC

Level 4

(Please note these titles are Level 4, but are not part of the Investment Advice Diploma (IAD) suite of qualifications).

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Investment Management (ebook version available)	2.0	Ed 2 Jul 16	21 Oct 16	20 Oct 18	3.0	Ed 3 Jul 18	21 Oct 18	20 Oct 20
Managing Operational Risk in Financial Institutions (ebook version available)	2.0	Ed 2 Apr 16	21 Jul 16	20 Jul 18	3.0	Ed 3 Apr 18	21 Jul 18	20 Jul 20

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Advanced Certificate Modules

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Advanced Global Securities Operations (ebook version available)	5.1	Ed 5 Jul 17	Dec 17	Jun 18	6.0	Ed 6 Jul 18	Dec 18	Jun 19

Diploma

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Private Client Investment Advice & Management (ebook version available)	5.0	Ed 4 Jul 17	7 Dec 17	28 Jun 18	6.0	Ed 5 Jul 18	Dec 18	Jun 18
Global Operations Management (ebook version available)	4.0	Ed 4 Jul 17	9 Dec 17	30 Jun 18	5.0	Ed 5 Jul 18	Dec 17	Jun 18
Regulation & Compliance (ebook version available)	4.0	Ed 4 Jul 16	6 Dec 16	5 Dec 17	5.0	Ed 5 Jan 18	27 Jun 18	TBC

Wealth Management Titles

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Applied Wealth Management (ebook version available)	5.0	Ed 4 Jan 17	30 Jun 17	8 Dec 17	6.0	Ed 5 Jan 18	30 Jun 18	6 Dec 18
Financial Markets (ebook version available)	5.0	Ed 4 Jan 17	28 Jun 17	6 Dec 17	6.0	Ed 5 Jan 18	28 Jun 18	8 Dec 18
Portfolio Construction Theory (ebook version available)	5.0	Ed 4 Jan 17	30 Jun 17	8 Dec 17	6.0	Ed 5 Jan 18	30 Jun 18	8 Dec 18

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International Workbook Titles

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Combating Financial Crime (Spanish) (ebook version available)	3.0	Ed 3 Jun 16	11 Aug 16	30 Aug 18	4.0	Ed 4 May 18	31 Aug 18	TBC
Fundamentals of Financial Services (Arabic) (PDF only)	2.0	Ed 2 Jul 15	21 Oct 15	20 Oct 17	3.0	Ed 3 Jul 17	21 Oct 17	20 Oct 19
Fundamentals of Financial Services (Spanish) (PDF only)	2.0	Ed 2 Jul 15	21 Oct 15	20 Oct 17	3.0	Ed 3 Jul 17	21 Oct 17	20 Oct 19
Fundamentals of Islamic Banking and Finance (ebook version available)	2.0	Ed 2 Apr 17	21 Jul 17	20 Jul 19				
Fundamentals of Islamic Banking and Finance (Arabic)	1.0	Ed 1 Jul 15	27 Nov 15	9 Sep 17	2.0	Ed 2 Aug 17	10 Sep 17	9 Sep 19
Global Financial Derivatives (PDF only)	4.0	Ed 4 Aug 16	21 Nov 16	20 Nov 17	5.0	Ed 5 Aug 17	21 Nov 17	20 Nov 18
Global Securities (Arabic) (PDF only)	5.0	Ed 5 Jan 17	21 Apr 17	20 Apr 18	TBC	TBC	TBC	TBC
Global Securities (English) (PDF only) (ebook version available)	6.0	Ed 6 Sep 16	11 Dec 16	21 Mar 18	This is the final edition of this publication			
International Certificate in Advanced Wealth Management: Applied Financial Advice and Management (Spanish) (PDF only) (ebook version available)	2.0	Ed 2 Aug 16	1 Apr 17	31 Mar 19	TBC	TBC	21 Mar 19	TBC
International Certificate in Advanced Wealth Management: Applied Financial Advice and Management (ebook version available)	2.0	Ed 2 Nov 16	21 Feb 17	20 Feb 19	3.0	Ed 3 Nov 18	21 Feb 19	20 Feb 21
International Certificate in Wealth & Investment Management (ebook version available)	3.0	Ed 3 Feb 17	21 May 17	20 May 19	4.0	Ed 4 Feb 19	21 May 19	20 May 21
International Certificate in Wealth & Investment Management (Arabic) (PDF only)	2.0	Ed 2 Jan 16	28 Jan 16	20 Apr 18	3.0	Ed 3 Jan 18	21 Apr 18	20 Apr 20
International Certificate in Wealth & Investment Management (Spanish)	2.0	Ed 2 Jun 15	11 Nov 15	10 Nov 17	3.0	Ed 3 Jun 17	11 Nov 17	10 Nov 18
International Introduction to Investment (ebook version available)	9.0	Ed 9 Jun 16	10 Sep 16	9 Sep 17	10.0	Ed 10 Jun 17	10 Sep 17	9 Sep 18
International Introduction to Securities & Investment (ebook version available)	9.0	Ed 9 Jun 16	10 Sep 16	9 Sep 17	10.0	Ed 10 Jun 17	10 Sep 17	9 Sep 18
International Introduction to Securities & Investment (Arabic)	9.0	Ed 9 Oct 16	11 Jan 17	10 Jan 18	10.0	Ed 10 Oct 17	11 Jan 18	10 Jan 19
International Introduction to Securities & Investment (Dual Language: English and Spanish)	9.0	Ed 9 Oct 16	2 Mar 17	1 Mar 18	10.0	Ed 10 Oct 17	2 Mar 18	1 Mar 19

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International Introduction to Securities & Investment (Kenya)	1.0	Ed 1 Jul 15	12 Mar 16	11 Mar 18	2.0	Ed 2 Jul 18	12 Mar 18	11 Mar 20
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Risk in Financial Services (Spanish) (PDF only) (ebook version available)	6.0	Ed 6 Aug 16	11 Nov 16	10 Nov 18	7.0	Ed 7 Aug 18	11 Nov 18	10 Nov 20
Wealth and Investment Management (India) (PDF only)	1.0	Ed 1 Aug 14	1 Oct 14	30 Sep 18	2.0	Ed 2 Jul 18	1 Oct 18	30 Sep 20

Country Specific Workbook Titles

TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Financial Services Regulatory Framework: Advanced Examination (Cyprus) (PDF only)	2.0	Ed 2 Mar 16	14 Jun 16	29 Dec 17	TBC	TBC	TBC	TBC
Financial Services Regulatory Framework: Basic Examination (Cyprus) (PDF only)	2.0	Ed 2 Mar 16	14 Jun 16	29 Dec 17	TBC	TBC	TBC	TBC
Financial Services Regulatory Framework: Advanced Examination (Greek) (PDF only)	2.0	Ed 2 Jun 16	25 Aug 16	29 Dec 17	TBC	TBC	TBC	TBC
Financial Services Regulatory Framework: Basic Examination (Greek) (PDF only)	2.0	Ed 2 Jun 16	25 Aug 16	29 Dec 17	TBC	TBC	TBC	TBC
Dubai Rules & Regulations	3.0	Ed 3 Mar 13	1 Aug 13	20 Jul 18	4.0	Ed 4 Apr 18	21 Jul 18	20 Jul 20
Islamic Finance Qualification (IFQ) English (ebook version available)	7.0	Ed 7 Mar 16	01 Jun 16	31 May 18	8.0	Ed 8 Mar 18	01 Jun 18	31 May 20
Islamic Finance Qualification (IFQ) French	7.0	Ed 1 Jun 16	10 Sep 16	9 Sep 18	TBC	TBC	TBC	TBC
Islamic Finance Qualification (IFQ) Arabic	7.0	Ed 4 Jul 16	1 Oct 16	19 Sep 18	8.0	Ed 5 Jul 17	20 Sep 18	30 Sep 20
Regulations and Market Practice (Kenya)	1.0	Ed 1 May 16	21 Aug 16	20 Aug 18	2.0	Ed 2 May 18	21 Aug 18	20 Aug 20
Oman Securities Market Regulations (PDF only)	2.0	Ed 2 Jan 15	21 Jun 15	20 Jun 18	TBC	TBC	TBC	TBC
Palestine Securities Sector Rules and Regulations	1.0	Ed 1 Apr 13	20 Sep 13	20 May 19	2.0	Ed 2 Feb 19	21 May 19	20 May 21
Palestine Securities Sector Rules and Regulations (Arabic)	1.0	Ed 1 Oct 13	21 Jan 14	10 Aug 19	2.0	Ed 2 May 19	11 Aug 19	10 Aug 21
Qatar Financial Centre Rules and Regulations (PDF only)	5.0	Ed 5 Apr 17	1 July 17	30 June 19	6.0	Ed 6 Apr 19	1 July 19	30 June 21

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TITLE	SYLLABUS VERSION	CURRENT EDITION	FIRST EXAM	FINAL EXAM	NEXT SYLLABUS	NEXT EDITION	FIRST EXAM	FINAL EXAM
Qatar Financial Markets Authority Regulations (PDF only)	1.0	Ed 1 Dec 12	1 Feb 13	10 Feb 18	2.0	Ed 2	20 Sep 18	TBC
Qatar Financial Markets Authority Regulations (Arabic) (PDF only)	1.0	Ed 1 May 13	1 May 13	31 Mar 18	2.0	Ed 2	20 Nov 18	TBC
UAE Financial Rules and Regulations (PDF only)	2.0	Ed 2 May 2010	20 Jul 10	20 May 18	TBC	TBC	TBC	TBC
UAE Financial Rules and Regulations (Arabic) (PDF only)	2.0	Ed 1 May 2010	12 Aug 11	30 Jul 18	TBC	TBC	TBC	TBC

PDF only titles: please note these workbooks are only available to candidates booking a corresponding exam.