



GHANA INVESTMENT AND
SECURITIES INSTITUTE



CHARTERED INSTITUTE FOR
SECURITIES & INVESTMENT

Qualification Collaboration

Local and global blend of knowledge for professionals

The Collaboration

Together the institutes have collaboratively focused on qualifications, CPD, and Integrity & Ethics to create a qualification pathway which combines local and global content. A blend of international and Ghanaian best practice aims to raise the professional standards and enhance the Ghanaian securities and investments sector.

cisi.org/qualifications

The CISI

The CISI is the leading global professional body of choice for financial practitioners within the securities and investment sector. With formal recognition in 20 countries across the continent the CISI is committed to working together to promote professionalism and develop talent to support capital market growth.

The GSI

The GSI is registered by the Registrar General's Department to train professionals and has as its members the Securities and Exchange Commission, Ghana Stock Exchange, Central Securities Depository and Ghana Securities Industry Association.

GISI - CISI Qualification Pathway

Job Designation	Basic	Advanced	Legal & Regulatory	Professional
Securities Trader Broker/Dealer	Fundamentals of Financial Services	+	+	+
Fund Manager Representative Portfolio Analyst/Manager Pension Fund Manager		+	+	+
Investment Advisor Representative		+	+	+
Issuing House Representative		+	+	+
Others (Primary Dealers, Custodians, Trustees, Nominees, etc)		+	+	+
		International Introduction to Securities & Investment	Legal and regulatory framework & supervision (LRFS) 100% Local content and compulsory for all qualifying professional students	
				Securities (Capital Markets)
				International Certificate in Wealth & Investment Management
				Corporate Finance Technical Foundation
				Any Other Approved Financial Market Certification (Eg. ACI, CA, CFA, LIFA, etc)

Do you want to be an Investment Advisor Representative?



If you would like to be an Investment Advisor Representative, you need to take the following exams:

Fundamentals of Financial Services, International Introduction to Securities and Investment, Legal and Regulatory Framework & Supervision, and International Certificate in Wealth & Investment Management.

Do you want to be an Issuing House Representative?



If you would like to be an Issuing House Representative, you need to take the following exams:

Fundamentals of Financial Services, International Introduction to Securities and Investment, Legal and Regulatory Framework & Supervision, and Corporate Finance Technical Foundation.



Where to sit your exam

Sit your exam online wherever you are with remote invigilation, or at your local test centre, located at: Linear Assessment Services, 1st Floor, Total House, Liberia Road, Accra, Ghana.

Computer Based Testing (CBT) available every week.

Book your exam today at cisi.org/qualifications



The CISI's CPD scheme

As a CISI member you can access a range of insightful CPD resources including elearning tool (Professional Refresher), the exclusive members' publication *The Review*, on-demand videos on CISI TV and our ethics test IntegrityMatters. Tracking and recording CPD is simple, as CISI CPD is automatically recorded to a personal CPD log. The CISI can support individuals in meeting any future CPD requirements that the GISI may introduce.



Browse over 500 videos on the most exciting market developments including cryptocurrency, foreign exchange and more.

cisi.org/cisityv

Professional Refresher

CISI's elearning tool allows self-administered online tests on many subjects including the latest regulatory changes. Currently there are over 200 modules to complete, which are continually updated and added to.

cisi.org/profref

The Review

The Review is the CISI's official members' publication full of interviews with high-profile figures, CPD articles and key topics in the sector.

cisi.org/thereview

Responsible finance resources

Demonstrate knowledge and understanding of sustainable and responsible finance with our CPD content including elearning modules on Greenwashing and Environmental, Social and Governance (ESG) Investing. View the full range at cisi.org/responsiblefinance.

The MyCISI Members App

You can access all these first-class resources and book events wherever you go with the MyCISI Members App!

Download the app on the App Store or Google Play by visiting cisi.org/app.

For all CPD FAQs, please visit cisi.org/cpdfaq

MyCISI, tailored to you

MyCISI is a first-class interactive membership portal that offers a wide variety of learning, guidance and one-stop access

cisi.org/mycisi

A personal membership portal, tailored to your needs

The CISI's IntegrityMatters product suite

Part of the CISI and GISI partnership focuses on integrity and ethics, which upholds an ongoing commitment to high ethical standards. The CISI offers a range of products and services which are available to members and non-members to debate, refresh and test integrity.

IntegrityMatters

Taken by over 50,000 practitioners globally, CISI's online integrity test encourages practitioners to be more conscious about acting with integrity when making decisions in the workplace.

Included in membership.

Interactive Workshops

The interactive workshop is tailored to suit your firm, business type and location. The workshops explore real-life ethical challenges that happen in the workplace and can earn you CPD points.

Please contact us for prices and booking information.

Ethics Professional Refreshers

The CISI has 30 Ethics-specific Professional Refresher modules, which also earn you CPD points and can be completed online, anywhere, anytime.

Included in membership.

Book your exam now at cisi.org/qualifications 



"The execution of this memorandum of understanding represents a watershed in the development of the human capital requirements for the capital market in Ghana. As has been opined by some scholars, opportunity, without competence, is a sure path to fairyland. The opportunity to leverage the potential of Ghana's capital market to spur economic growth needs to be met with well-heeled, well-trained, professional and competent human capital and this partnership with CISI is set to deliver that. I am excited."

Reverend Daniel Ogbarmey-Tetteh,
Chairman, GISI



"We are honoured to be partnering with the GISI on this important project to support them in their plan to further develop the highest professional standards within the Ghanaian capital market. It is a great opportunity to combine expertise through CISI international standards and Ghanaian best practice with a Ghanaian Capital Markets Rules and Regulations exam."





Simon Culhane, Chartered FCSI,
Chief Executive, CISI

Contact us

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